Report 9

Successor Agency to the Redevelopment Agency of the City and County of San Francisco

Continuing Disclosure Annual Report

Dated as of December 29, 2020

Pursuant to the Continuing Disclosure Certificate dated March 29, 2017, executed by the Successor Agency to the Redevelopment Agency of the City and County of San Francisco (the "Successor Agency"), the Successor Agency hereby submits the Continuing Disclosure Annual Report for fiscal year ended June 30, 2020, in connection with the Successor Agency bonds listed below:

Bonds:

\$43,400,000 Successor Agency to the Redevelopment Agency of the City and County of San Francisco, Taxable Subordinate Tax Allocation Bonds (Mission Bay New Money and Refunding Housing Projects), 2017 Series C.

The information provided below is submitted pursuant to Section 4 of the above-referenced Continuing Disclosure Certificate.

Section 4(a): Audited financial statements of the Successor Agency.

See the audited Annual Financial Report of the Successor Agency for FY 2019-20 (the "Annual Financial Report"), which is attached hereto and incorporated herein by this reference.

Section 4(b): Additional required information.

- 1. (i) Description of any parity debt (date, amount, term, rating, insurance) issued by the Successor Agency in the fiscal year to which the Annual Report pertains and (ii) the amount of all Successor Agency debt outstanding payable with tax increment revenue from the Project Areas as of the end of the fiscal year to which the Annual Report pertains.
 - (i) There was no parity debt issued during the fiscal year ended June 30, 2020.
 - (ii) As of June 30, 2020, the total outstanding debt payable with tax increment from the Project Areas (i.e., Mission Bay North and Mission Bay South) was \$341,226,825. Of that total, the outstanding parity bond principal was \$37,395,000. To be consistent with the Annual Financial Report, these totals include the principal amount due to bondholders on August 1, 2020 but paid to the Trustee prior to June 30, 2020. See "Long Term Obligations" in Table 4a in the *Notes to the Basic Financial Statements for Fiscal Year 2020* in the Annual Financial Report.
- 2. The top ten taxpayers by valuation in the Project Areas for the fiscal year to which the Annual Report pertains in a form substantially similar to that in the Official Statement.

See each of the "Ten Largest Property Owners by Valuation" tables in the Report 9 - Continuing Disclosure Tables for the Mission Bay Housing Project Areas ("Rpt 9 Tables 2019-20"), attached hereto and incorporated herein by this reference.

3. Assessed valuations and tax increment revenue for the fiscal year to which the Annual Report pertains, by means of an update to the "Property Taxable Values and Tax Revenues" table as shown in Table 1 of the Official Statement with an indication of the amount of unsecured valuation and secured valuation.

See the "Property Taxable Values, Tax Revenues and Delinquency Rates" table in the Rpt 9 Tables 2019-20.

4. Estimated debt service coverage for obligations of the Successor Agency in the Project Areas for the fiscal year to which the Annual Report pertains by means of an update to the "Estimated Annual Debt Service Coverage" table shown in Table 4 of the Official Statement.

See the "Estimated Annual Debt Service Coverage by Project Area" tables in the Rpt 9 Tables 2019-20.

5. Assessment appeals for the fiscal year to which the Annual Report pertains by means of an update to the "Assessment Appeals" table shown in Table 5 of the Official Statement.

See each of the "Assessment Appeals" table in the Rpt 9 Tables 2019-20."

6. The most recently submitted Recognized Obligation Payment Schedule approved by the State Department of Finance and prepared in accordance with the then applicable law.

See "Report 9, Attachment A - ROPS 20-21," attached hereto and incorporated herein by this reference.

Disclosure Regarding Impact of COVID-19

The COVID-19 pandemic is a significant development materially adversely affecting the City and County of San Francisco's ("City") finances and outlook. Potential impacts relevant to the Successor Agency (whose revenue is derived primarily from property taxes in Successor Agency project areas) from the COVID-19 outbreak include decrease in assessed values due to sustained downturn in economic activity. As a result, any historical information relating to, or budgets of, the City, which predate the COVID-19 pandemic or do not fully reflect its potential impact, should be considered in light of a possible or probable negative impact from the COVID-19 pandemic.

Notwithstanding the foregoing, the Successor Agency ended Fiscal Year 2019-20 with a positive net operating result and met all of its debt service obligations and its fund balance and debt service coverage requirements. It currently anticipates that the same will be true for Fiscal Year 2020-21; however, the Successor Agency can make no guarantees or assurances.

The information in this Continuing Disclosure Annual Report only speaks as of its date and does not constitute, or imply, any representation (i) that all of the foregoing is material to investors, (ii) regarding any other financial, operating or other information about the Successor Agency, its projects or the Bonds or (iii) that no other circumstances or events have occurred or that no other information exists concerning the Successor Agency or the Bonds, which may have a bearing on the financial condition of the Successor Agency, the security for the Bonds, or an investor's decision to buy, sell or hold any Bonds.

CONTINUING DISCLOSURE TABLES
FOR THE
MISSION BAY HOUSING PROJECT AREAS

REPORTING YEAR FY2019-20

PREPARED FOR THE
SUCCESSOR AGENCY TO THE
SAN FRANCISCO REDEVELOPMENT AGENCY

Ten Largest Property Owners By Valuation, 2019-20 San Francisco Redevelopment Agency Mission Bay Project Areas (Mission Bay South and Mission Bay North)

Pct of Total **Property Owner** Assessed Value Assessed Value Land Use GSW ARENA LLC * (2: 2019-20) Sports Facility 1,093,259,361 13.4% KR MISSION BAY LLC * (1: 2019-20) 789,225,180 9.7% Office Office ALEXANDRIA REAL ESTATE SF 597,011,439 7.3% **UBER TECHNOLOGIES INC** 458,883,158 5.6% Vacant commercial **ESSEX PORTFOLIO** Multi-unit residential 245,501,388 3.0% ECOP TOWER I OWNER LLC * (1: 2019-20) 234,610,932 2.9% Office DCO MISSION BAY LP 223,547,206 2.7% Apartments and retail MB 550 TFB LLC 198,703,215 2.4% Office EQR MISSION BAY BLOCK 13 LP 192,398,014 2.4% Multi-unit residential ECOP TOWER II OWNER LLC * (1: 2019-20) 2.3% Office 185,936,138 Total, Ten Largest: 4,219,076,031 51.9% All Other 3,917,353,022 48.1% Total for the Area: 8,136,429,053 100.0%

43.9%

Ten Largest as Pct of Incremental AV:

Source: County Assessor; Urban Analytics

Ten Largest Property Owners By Valuation, 2020-21 (Preliminary) San Francisco Redevelopment Agency Mission Bay Project Areas (Mission Bay South and Mission Bay North)

Pct of Total **Property Owner** Assessed Value Assessed Value Land Use GSW ARENA LLC * (3: 2020-21, 2: 2019-20) 1,722,087,914 17.7% Sports Facility KR MISSION BAY LLC * (1: 2020-21, 1: 2019-20) 8.6% Office 836,025,708 **UBER TECHNOLOGIES INC** 657,656,311 6.8% Office ALEXANDRIA REAL ESTATE SF 5.9% Office 572,512,611 ECOP TOWER I OWNER LLC * (1: 2020-21, 1: 2019-20) 351,021,838 3.6% Office Office MB 550 TFB LLC 349,350,000 3.6% ECOP TOWER II OWNER LLC * (1: 2020-21, 1: 2019-20) 301,410,598 3.1% Office ESSEX PORTFOLIO 251,219,581 2.6% Multi-unit residential DCO MISSION BAY LP 228,007,492 2.3% Apartments and retail EQR MISSION BAY BLOCK 13 LP 196,247,715 2.0% Multi-unit residential Total, Ten Largest: 5,465,539,768 56.2% All Other 43.8% 4,266,778,365 Total for the Area: 9,732,318,133 100.0%

Ten Largest as Pct of Incremental AV:

56.9%

Source: County Assessor; Urban Analytics

^{*} Owner has the indicated number of appeals pending in the years shown.

Property Taxable Values, Tax Revenues and Delinquency Rates San Francisco Redevelopment Agency Mission Bay Project Areas (Mission Bay South and Mission Bay North) (X 1,000)

Assessed Values (1):	2016-17	2017-18	2018-19	2019-20	2020-21 (Preliminary)
Existing Properties:	2010-17	2017-10	2010-19	2019-20	(Fremininary)
	4 502 152	F 126 102	6 052 065	7.042.100	0 111 141
Real Property	4,503,152	5,136,183	6,852,865	7,942,180	9,111,141
SBE Rolls					
Total Secured Assessed Value	4,503,152	5,136,183	6,852,865	7,942,180	9,111,141
Unsecured Assessed Value	230,238	213,142	231,821	194,249	621,177
Total Assessed Value	4,733,389	5,349,325	7,084,686	8,136,429	9,732,318
Base Year Values:					
Secured	110,640	110,640	110,640	110,640	110,640
Unsecured	13,446	13,446	13,446	13,446	13,446
Increase Over Base Year Values:					
Secured	4,392,512	5,025,543	6,742,226	7,831,540	9,000,502
Unsecured	216,791	199,696	218,374	180,803	607,730
Tax Rates:					
Secured Tax Rate	0.010000	0.010000	0.010000	0.010000	0.010000
Unsecured Tax Rate	0.010000	0.010000	0.010000	0.010000	0.010000
Tax Increment Revenue (2):					
Secured Property	43,925	50,255	67,422	78,315	90,005
Unsecured Property	2,168	1,997	2,184	1,808	6,077
Gross Tax Increment Revenue	46,093	52,252	69,606	80,123	96,082
Less 80% Allocable to Infrastructure	36,874	41,802	55,685	64,099	76,866
Allocable Tax Increment Revenue	9,219	10,450	13,921	16,025	19,216
Delinquency Rate (3)	0.2%	0.1%	0.1%	1.7%	N/A

⁽¹⁾ Assessed valuations shown are "full cash value" and exclude homeowner subventions.

Source: City and County of San Francisco; Urban Analytics.

⁽²⁾ Revenue numbers equal the tax rate times the increase over base year value and do not necessarily equal amounts collected.

⁽⁵⁾ The City currently advances 100% of Tax Revenues to the Agency notwithstanding the occurrence of delinquencies. Delinquency rates shown are calculated based on the delinquencies remaining as of the September or October following the close of the fiscal year; FY 2019-20 rate is as of May 11, 2020. Payments made subsequently are not reflected in the rates.

Estimated Annual Debt Service Coverage by Project Area San Francisco Redevelopment Agency Mission Bay Project Areas (Mission Bay South and Mission Bay North)

	Allocable Project	Senior Existing			
Fiscal Year	Area Tax Revenue	Loan Agreements	2017C Bonds		Debt Service
Ending June 30	(1)	Debt Service	Debt Service	Total Debt Service	Coverage Ratio
2020	16,024,686	1,047,197	3,288,055	4,335,252	3.70
2021	19,216,464	1,047,672	3,154,545	4,202,217	4.57
2022	19,580,197	1,047,047	3,242,819	4,289,866	4.56
2023	19,951,205	1,045,322	3,333,119	4,378,441	4.56
2024	20,329,633	1,051,460	3,478,919	4,530,378	4.49
2025	20,715,629	1,830,872	2,060,481	3,891,353	5.32
2026	21,109,345	2,158,183	2,957,819	5,116,001	4.13
2027	21,510,936	985,863	2,977,513	3,963,375	5.43
2028	21,920,558	985,675	3,001,813	3,987,488	5.50
2029	22,338,373	983,763	3,017,788	4,001,550	5.58
2030	22,764,544	985,125	3,037,856	4,022,981	5.66
2031	23,199,239	984,475	2,446,419	3,430,894	6.76
2032	23,642,627	986,813	1,336,669	2,323,481	10.18
2033	24,094,884	981,850	1,356,269	2,338,119	10.31
2034	24,556,185	979,875	1,381,844	2,361,719	10.40
2035	25,026,713	980,600	1,399,869	2,380,469	10.51
2036	25,506,650	983,738	1,425,556	2,409,294	10.59
2037	25,996,187	1,269,000	1,133,481	2,402,481	10.82
2038	26,495,515	-	1,597,031	1,597,031	16.59
2039	27,004,829	-	1,598,000	1,598,000	16.90
2040	27,524,329	-	1,596,563	1,596,563	17.24
2041	28,054,219	-	1,597,719	1,597,719	17.56
2042	28,594,707	-	1,601,250	1,601,250	17.86
2043	29,146,005	-	1,596,938	1,596,938	18.25
	564,303,660	20,334,528	53,618,332	73,952,860	

⁽¹⁾ Tax Revenues available for parity debt service, based on Fiscal Years

Assessment Appeals San Francisco Redevelopment Agency Mission Bay Project Areas (Mission Bay South and Mission Bay North)

Roll Year	Status	Number of Appeals	County Valuation	Applicant Opinion of Value	Valuation After Appeal	Retention Rate **
2020-21	Resolved	4	5,286,638	4,619,760	5,286,638	100.0%
2020-21	Pending	42	3,763,053,139	1,663,915,069	TBD	TBD
2019-20	Resolved	5	13,690,880	8,683,950	13,690,880	100.0%
2019-20	Pending	19	2,337,992,427	1,506,322,379	TBD	TBD
2018-19	Resolved	8	530,469,706	432,600,000	530,469,706	100.0%
2018-19	Pending	-	-	-	-	-
2017-18	Resolved	19	626,677,794	473,188,235	626,677,794	100.0%
2017-18	Pending	-	-	-	-	-
2016-17	Resolved	18	605,024,247	318,357,967	604,920,273	100.0%
2016-17	Pending	-	-	-	-	-
2015-16	Resolved	16	681,195,436	364,492,868	681,089,142	100.0%
2015-16	Pending	-	-	-	-	-
2014-15	Resolved	17	736,769,817	493,510,962	736,714,817	100.0%
2014-15	Pending	-	-	-	-	
All Years	Resolved	87	3,199,114,518	2,095,453,742	3,198,849,250	100.0%
All Years	Pending	61	6,101,045,566	3,170,237,448	TBD	TBD

Potential exposure to reductions in valuation from pending appeals:

505,894

Potential exposure to reductions in valuation from all pending appeals using 100% of requested reduction:

2,930,808,118

Source: San Francisco County Assessment Appeals Board. Data as of 11/16/2020.

^{*} Appeal filings for the current fiscal year are preliminary and subject to change.

^{**} Retention Rate is the proportion of value retained after resolution of an appeal. The rate is calculated by dividing the "Valuation After Appeal" into the 'County Valuation'. For withdrawn and denied appeals the valuation after appeal is the original county valuation.

Item#	Project Name / Debt Obligation	Obligation Type	-	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired		ROPS 20-21 Total	20-21A (July-De	December)		20-21A Total		20-21B (Janua	ry-June)			20-21B Total
										\$ Tota	432,775,582	Fund Source Bond Proceeds Reserve Balance Other	urces er Funds	RPTTF Admin RPTTF		Bond Proceeds	Fund Sour Reserve Balance Other F		TTF Adı	min RPTTF	
1	gency Admin Operations	Admin Costs	7/1/2020	6/30/2021	Agency and contracted staff	Agency and contracted staff resources	ADM	\$ 4,464,005.00	N	\$	4,464,005		5	\$ - \$ 4,464,005	\$ 4,464,005					\$	-
7	gency Admin Operations	Miscellaneous	7/1/2020	6/30/2021		Accrued Pension Liability . Current payment amount based on amount above normal cost employer required to pay.	ADM	\$ 17,424,237,070.00	N	\$	1,992,600		5	\$ 1,992,600	\$ 1,992,600					\$	-
12	gency Admin Operations MIHF Loan Repayment per former SFRA	Miscellaneous SERAF/ERAF	7/1/2020 3/16/2010	6/30/2021 6/30/2022		Retiree Medical payments Repayment of \$16.483 borrowed by the former	ADM All Project Areas with Bond/Loan	\$ 13,507,084.00 \$ 4,668,992.00	N N	\$	2,179,167 1,772,608	\$	409,840	\$ 1,769,327	\$ 2,179,167 \$ -			\$	1,772,608	\$	1,772,608
	esolution No. 25-2010					SF Redevelopment Agency from Low-Mod Income Housing Fund (LMIHF) for SERAF	Obligations														
17	College Track	Miscellaneous	6/21/2011	11/3/2020		Davment in 2010 Indemnification Agreement with US Bancorp CDC on 6/21/11 for 7 years for \$2.47 MM - \$4.7 MM if a recapture event occurs on College Track	BVHP	\$ 4,700,000.00	N	\$	-				\$ -					\$	-
	Ground Lease Agreement - Cala Foods - 345 Villiams Street	Property Maintenance	10/29/1991	10/31/2031		oroiect Ground lease agreement with grocery store chain to build and operate a grocery store. Requires ongoing project management.	BVHP		N	\$	-				\$ -					\$	-
	IPS Phase 1 DDA etter Agreement	OPA/DDA/Construction Project Management Costs	12/2/2003 4/5/2005	12/31/2026 12/31/2026		Disposition and Development Agreement City staff (Taskforce) reimbursement for work	HPS-CP HPS-CP	\$ 26,330,200.00 \$ 13,944,000.00	N N	\$	1,992,000	\$	1,992,000		\$ - \$ 1,992,000					\$	-
23	nteragency Cooperative Agreement-HPS	Project Management Costs	2/11/2005	12/31/2026		performed on HPS City attorney or outside counsel reimbursement	HPS-CP	\$ 546,000.00	N	\$	78,000 \$	- \$	78,000		\$ 78,000					\$	-
24	nteragency Cooperative Agreement-HPS	Project Management Costs	2/11/2005	12/31/2026	counsel (Phase 1) CCSF/ DPH (Phase 1)	for work performed on HPS City staff reimbursement for work performed on HPS	HPS-CP	\$ 196,000.00	N	\$	28,000	\$	28,000		\$ 28,000					\$	-
	Onsulting Contract IPS Phase 1 DDA-Community Benefits	Professional Services OPA/DDA/Construction	7/1/2016 12/2/2003	6/31/2036 12/31/2026		Administrative support for the HPS CAC Phase 1 DDA required transfer of Community	HPS-CP HPS-CP	\$ 4,876,208.00 \$ 969,315.00	N N	\$	304,763 969,315	\$	304,763 969,315		\$ 304,763 \$ 969,315					\$	-
	IPS Phase 2 DDA	OPA/DDA/Construction	6/3/2010	6/30/2036		Disposition and Development Agreement	HPS-CP	\$ 3,220,952,596.00	N	\$	-	,	909,313		\$ -					\$	-
-	onsulting Services egal Services Contract	Professional Services Professional Services	7/1/2019 2/3/2009	6/30/2036 6/30/2036		Consultant: Relocation services Legal services contract related to property	HPS-CP HPS-CP	\$ 1,000,000.00 \$ 500,000.00	N N	\$	-	\$	-		\$ - \$ -					\$	-
	nteragency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036		transfer City staff reimbursement for work performed	HPS-CP	\$ 1,504,000.00	N	\$	94,000	\$	94,000		\$ 94,000					\$	-
34	nteragency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036		on HPS City attorney or outside counsel reimbursement for work performed on HPS	HPS-CP	\$ 8,000,000.00	N	\$	500,000	\$	500,000		\$ 500,000					\$	-
35	nteragency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036	counsel (Phase 2) CCSF/ DPW (Phase 2)	for work performed on HPS City staff reimbursement for work performed on HPS	HPS-CP	\$ 30,864,000.00	N	\$	1,929,000	\$	1,929,000		\$ 1,929,000					\$	-
36	nteragency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036		City staff reimbursement for work performed on HPS	HPS-CP	\$ 960,000.00	N	\$	60,000	\$	60,000		\$ 60,000					\$	-
	nteragency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036		City staff reimbursement for work performed on HPS	HPS-CP	\$ 6,400,000.00	N	\$	400,000	\$	400,000		\$ 400,000					\$	-
	ransportation Plan Coordination	Project Management Costs	6/3/2010	6/30/2036		City staff reimbursement for work performed on HPS	HPS-CP	\$ 4,080,000.00	N	\$	255,000	\$	255,000		\$ 255,000					\$	-
	egal Service Contact egal Services Contract	Professional Services	10/1/2017	6/30/2036		Bond counsel and legal financial consultants	HPS-CP	\$ 1,171,888.00	N N	\$	73,243	\$	73,243		\$ 73,243					\$	-
	tate Lands Staff Reimbursement	Professional Services Project Management Costs	9/30/2017	6/30/2036		Legal services contract related to State Lands State Lands staff reimbursement for work	HPS-CP	\$ 6,133,328.00 \$ 400,000.00	N N	٩	383,333 25,000	3	383,333 25,000		\$ 383,333					,	
	tate Parks Staff Reimbursement	Project Management Costs	4/6/2011			performed on HPS State Parks staff reimbursement for work performed on HPS and other consultants effectuating transfer	HPS-CP	\$ 352,000.00	N	\$	22,000	\$	22,000		\$ 22,000					\$	-
	inancial Services hase 2 DDA & Tax Increment Allocation Pledge	Professional Services OPA/DDA/Construction	8/1/2018 6/3/2010	6/30/2036 12/31/2057		Real Estate economic advisory services Phase 2 DDA & Tax Increment Allocation Pledge	HPS-CP HPS-CP	\$ 960,000.00 \$ 3,106,347,734.00	N N	\$	60,000 3,026,716	\$	60,000	\$ 475,246	\$ 60,000 \$ 475,246			\$	2,551,470	\$	2,551,470
	greement - Hunters Point Shipyard DA Grant Agreement	Miscellaneous	9/21/2006	12/31/2022	DEVELOPMENT CO., LP Various payees listed below	Agreement Grant from the U.S. Economic Development Administration for the study and creation of an "Arts and Technology District" on HPS	HPS-CP	\$ 5,631,677.00	N	\$	-				\$ -					\$	-
62	IPS Building 101 Stabilization/Improvements	Improvement/Infrastructure	12/1/2013	12/31/2022	CCSF/DPW	Stabilization/ Improvements for HPS Building	HPS-CP	\$ 5,631,677.00	N	\$	4,341,572	\$	976,854	\$ 108,539	\$ 1,085,393		\$	2,930,561 \$	325,618	\$	3,256,179
72	'AL ReUSE	Remediation	10/18/2010	6/30/2021	Fivepoint	#101 State grant funds for lead/asbestos (brownfield)	HPS-CP	\$ 15,000.00	N	\$	14,897	s	14,897		\$ 14,897					\$	-
	Conveyance Agreement between the US Covernment and the Agency	Miscellaneous	3/31/2004	6/30/2036		abatement Orderly clean up and transfer of balance of HPS property	HPS-CP	\$ 50,000.00	N	\$	-	\$	-		\$ -					\$	-
76	roperty Management	Property Maintenance	1/1/2014	6/30/2036	Various vendors	Repairs and maintenance as needed to maintain property	HPS-CP	\$ 160,000.00	N	\$	10,000	\$	10,000		\$ 10,000					\$	-
	ease for Building 606 to SFPD ease Between the US Government and the	Miscellaneous Miscellaneous	5/1/1997 10/1/2008	6/30/2036 6/30/2029	Department of the Navy	Lease for SFPD facility Lease for Buildings 103, 104, 115, 116, 117 &	HPS-CP HPS-CP	\$ 2,124,000.00 \$ 2,361,150.00	N N	\$	132,750 262,350	\$ \$	132,750 262,350		\$ 132,750 \$ 262,350					\$	-
79 84	gency Onsulting Contract Alission Bay North Owner Participation greement	Professional Services OPA/DDA/Construction	12/20/2009 10/26/1998	8/1/2029 11/16/2043		125 Environmental and engineering services Owner Participation Agreement with FOCIL for construction of MBN Infrastructure and	HPS-CP Mission Bay North	\$ 5,686,496.00 \$ 42,318,000.00	N N	\$	355,406	\$	355,406		\$ 355,406					\$	-
85	Alission Bay North CFD #4	Miscellaneous	10/23/2002	8/1/2031		Repayment of CFD Bonds Repayment of CFD #4 Bond pursuant to the Owner Participation Agreement with FOCIL for construction of MBN Infrastructure	Mission Bay North	\$ 19,600,000.00	N	\$	19,500,000 \$	6,139,655 \$ 13,360,345			\$ 19,500,000					\$	-
	ax Increment Allocation Pledge Agreement	OPA/DDA/Construction			(3rd party beneficiary)	Tax Increment Allocation Pledge Agreement	Mission Bay North	\$ 42,318,000.00	N	\$	-				\$ -					\$	-
	Aission Bay South Owner Participation greement	OPA/DDA/Construction	11/2/1998		FOCIL-MB, LLC	Developer reimbursements for infrastructure	Mission Bay South	\$ 332,421,000.00	N	\$	45,396,807 \$	45,396,807		4.500.450	\$ 45,396,807				10 200 40	\$	-
	ax Increment Allocation Pledge Agreement Aission Bay Agency Costs Reimbursements	OPA/DDA/Construction Project Management Costs		11/16/2043	(3rd party beneficiary)	Tax Increment Allocation Pledge Agreement Reimbursement of Agency Costs to implement	Mission Bay South	\$ 332,421,000.00 \$ 6,500,000.00	N N	\$	36,560,808 550,000	\$ 16,590,236	,	\$ 1,690,168 \$ 143,750	\$ 18,280,404 \$ 143,750			\$:	18,280,404 406,250	\$	18,280,404 406,250
0.5	Mission Bay Agency Costs Reimbursements	Speec management costs	., 2, 2020		parties included in Agency Costs			- 0,300,000.00	14		330,000			÷ 2-3/130	- 143,730				-100,230	,	400,230
	larris-DPW Contract	Project Management Costs	8/15/2006	11/2/2028		review of FOCIL reimbursements	Mission Bay North, Mission Bay South		N	\$	300,000		Ş	\$ 75,000	\$ 75,000			\$	225,000	\$	225,000
	Aission Bay Art Program	Professional Services	10/26/1998	11/2/2028		Use of Art Fees as required by the Redevelopment Plans	Mission Bay North, Mission Bay South	\$ 1,124,000.00	N	\$	1,124,000	\$	1,124,000		\$ 1,124,000					\$	-
	Owner Participation Agreement - 72 Townsend treet	OPA/DDA/Construction	7/18/2006	6/30/2021		Development agreement with developer for 74 condominiums above a rehabilitated historic warehouse. Requires ongoing project management.	RPSB		N	Ş	-				÷ -					\$	
	contract for design services for Folsom Street	Professional Services	6/30/2011	6/30/2024		Payment for conceptual designs through contract administration for select open space and streetscape improvements in the Transbay Project Area	Transbay	\$ 263,706.00	N	\$	241,487 \$	221,487	20,000		\$ 241,487					\$	
	ax Increment Sales Proceeds Pledge Agreement Tax Increment)	OPA/DDA/Construction	1/20/2005	1/20/2050	(TJPA)	The tax increment generated from the sale and development of the State-owned parcels is pledged to TJPA for development of the Transit Center as required by the Redevelopment Plan and Cooperative Agreement. The TJPA has	Transbay	\$ 1,065,000,000.00	N	\$	31,860,190		\$	\$ 10,549,229	\$ 10,549,229			\$	21,310,961	\$	21,310,961
						executed a Transportation Infrastructure Finance and Innovation Act (TIFIA) loan with the U.S. Department of Transportation that will be repaid with tax increment from the State- owned parcels.															
105	mplementation Agreement	OPA/DDA/Construction	1/20/2005	8/4/2036		The Agency shall execute all activities related to the implementation of the Transbay Redevelopment Plan, including, but not limited to, activities related to major infrastructure improvements, including new public parks, new pedestrian oriented alleys, and widened sidewalks, etc. The project cost for implementation of the Transbay Redevelopment Plan activities set forth in the Agreement shall be an indebtedness incurred by the Agency and included in the Agency's annual		\$ 102,100,000.00	N	Ş					5 -					\$	
						budget submitted to the City															

Item #	Project Name / Debt Obligation	Obligation Type	Execution	Agreement / Termination	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 20-21 Total	20-2	1A (July-December)		20-21A Total		20-21B (January-June)			20-21B Total
			Date	Date						\$ 432,775,582 Total	Bond Proceeds Reserve Balance	Fund Sources Other Funds	RPTTF Admin RPTTF	Bond Proceeds	Reserve Balance	Fund Sources Other Funds	RPTTF	Admin RPTTF	
107	Streetscape and Open Space Improvements for Folsom	Project Management Costs	1/20/2005	8/4/2036		rks Coordination of design review through City Departments and ancillary streetscape improvement, parcel preparation costs, construction management and administration	Transbay	\$ 8,777,704.00	N	\$ 8,777,704		Other Funds	ACTIF AUTIMIATIF	\$ 8,777,704	reserve balance	Ottler Fullus	KFIIF	Administra	\$ -
108	Streetscape and Open Space Improvements	Professional Services	1/20/2005	8/4/2036	San Francisco Arts Commissio	of improvements Civic Design review of streetscape and open	Transbay	\$ -	Υ	\$ -				\$ -					\$ -
	Implementation Agreement Legal Review	Legal	1/20/2005	6/30/2029	City Attorney or outside couns	space improvements Review of all documents and contracts for the Transbay Plan	Transbay	\$ 500,000	N	\$ 50,000		\$ 40,000	\$ 5,000	\$ 45,000		:	\$ 5,00	0	\$ 5,00
	Transbay Projections, Planning, Outreach, and Analysis Fillmore Heritage Center	Professional Services Miscellaneous	7/1/2020 5/1/2011	6/30/2021 6/30/2021	Various Impark. & SF Tax Collector	Consultant and advisory services for implementation of Transbay Plan Garage Management Agreement for the Agency-	Transbay Western Addition A-2	\$ 759,970.00	N N	\$ 759,970		\$ 369,567	\$ 45,201	\$ 414,768 \$ -		\$ 50,000	\$ 295,20	2	\$ 345,20
	Fillmore Heritage Center	Miscellaneous	5/1/2011	6/30/2021	Impark	owned Fillmore Heritage Garage Operating deficit and capital reserves associated with the Garage Management Agreement for the Agency-owned Fillmore Heritage Garage	Western Addition A-2		N	\$ -				\$ -					\$ -
123	Disposition and Development Agreement - Fillmore Heritage Center	OPA/DDA/Construction	5/18/2004	8/22/2040	See Notes	Development agreement for a mixed-use project that includes 80 condominiums, a jazz club, two restaurants, a gallery, and a public parking garage. Requires ongoing asset	Western Addition A-2		N	\$ -				\$ -					\$ -
124	Ground Lease - Commercial Parcel - Fillmore Heritage Center	Property Maintenance	8/23/2005	8/22/2040	See Notes	management. Ground lease agreement for the commercial portion of a mixed-use project that included a jazz club, two restaurants, and a gallery. Requires ongoing project management.	Western Addition A-2		N	\$ -				\$ -					\$ -
	Reciprocal Easement Agreement - Fillmore Heritage Center	Property Maintenance	8/26/2005	9/9/2055	See Notes	Agreement that governs the roles and responsibilities, including the payment of common area maintenance charges, between the condominium owners, and the Successor Agency, as owner of the commercial parcel and public parking garage. Requires ongoing project	Western Addition A-2		N	\$ -				s -					\$ -
126	Fillmore Heritage Center	Property Maintenance	8/26/2005	9/9/2055	Fillmore Heritage Center Homeowners' Association	management. Common area maintenance charges associated with the Agency-owned commercial parcel in	Western Addition A-2		N	\$ -				\$ -					\$ -
127	Tenant Improvement Loan - Yoshi's	Third-Party Loans	11/28/2007	11/17/2027	See Notes	the Fillmore Heritage Center Loan to finance tenant improvements for a jazz	Western Addition A-2		N	\$ -				s -					\$ -
128	Tenant Improvement Loan - Food For Soul	Third-Party Loans	10/2/2007	10/1/2027	See Notes	club. Requires ongoing loan management. Loan to finance tenant improvements for a restaurant. Requires ongoing loan management.	Western Addition A-2		N	\$ -				\$ -					\$ -
129	Working Capital Loan - Food For Soul	Third-Party Loans	11/18/2008	6/30/2021	See Notes	Loan to finance working capital needs for a restaurant. Requires ongoing loan management.	Western Addition A-2		N	\$ -				\$ -					\$ -
130	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	1/13/2009	6/30/2021	See notes	Loan to finance tenant improvements for a restaurant/jazz lounge. Requires ongoing loan management.	Western Addition A-2		N	\$ -				s -					\$ -
131	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	1/1/2009	6/30/2021	See notes	Loan to finance prevailing wage costs associated with tenant improvements for a restaurant/jazz lounge . Requires ongoing loan management.	Western Addition A-2		N	\$ -				\$ -					\$ -
132	Tenant Improvement Loan - Rasselas	Third-Party Loans	12/18/1997	9/1/2023	See notes	Loan to finance tenant improvements for a jazz club. Requires ongoing loan management.	Western Addition A-2		N	\$ -				\$ -					\$ -
	Owner Participation Agreement - 1450 Franklin	OPA/DDA/Construction	12/2/2008		See notes	OPA with Pacific Heights Franklin Partners LP for a 69-unit mixed-use project at 1450 Franklin Street. Reguires ongoing project management.	Western Addition A-2		Y	\$ -				\$ -					\$ -
134	Owner Participation Agreement - 1301 Divisadero	OPA/DDA/Construction	5/20/2008	6/30/2021	Not applicable	OPA with A & M Properties, L.P. for a 33-unit condominium project at 1301 Divisadero. Requires ongoing project management.	Western Addition A-2		N	\$ -	\$ - \$ -	\$ -	\$ -	\$ - \$ -	\$ -	\$ - !	\$ -	\$ -	\$ -
135	Disposition and Development Agreement - 1210 Scott Street	OPA/DDA/Construction	4/15/2008	6/30/2021	Not applicable	DDA with the Jewish Community High School of the Bay (JCHS) for the acquisition and development of the Agency's 1210 Scott Street parcel for construction a gymnasium and a classroom building. Requires ongoing project	Western Addition A-2		N	\$ -				s -					\$ -
	Easements with Covenants and Restrictions Affecting Land (ECR) - For land between Fillmore & Webster Streets	Property Maintenance	6/30/1982	11/7/2036	Not applicable	manasement The ECR is an agreement between four adjoining property owners, including the Successor Agency, to develop their parcels together as a unified "commercial center" subject to certain easements & restrictions, and for the ongoing management of the common areas. Requires ongoing property management of the Successor Agency's parcel (Ellis Street Driveway Parcel).	Western Addition A-2		N	\$ -				s -					\$ -
	Community Benefit District Assessment	Fees	1/1/2009	12/31/2030		CBD assessment for YBC property owned by the Successor Agency	YBC	\$ 957,000.00	N	\$ -				\$ -					\$ -
	Legal Review	Legal	2/1/2012	6/30/2021	counsel	Legal Review of Transactions Related to YBG Separate Account Leases/Operators & YBC Related Transactions	YBC		N	\$ -				\$ -					ş -
151	The Mexican Museum	Miscellaneous	12/14/2010	12/14/2020	The Mexican Museum/CCSF	A Grant Agreement with the Mexican Museum to provide funding for predevelopment, design and construction of tenant improvements for a new museum associated with a new mixed-use project on a site that includes 706 Mission Street and Agency disposition parcel CB-1-MM	YBC	\$ 7,757,235.00	N	\$ 7,757,235	\$ 5,951,198	\$ 1,806,037		\$ 7,757,235					\$ -
152	Owner Participation Agreement - 680 Folsom	OPA/DDA/Construction	4/1/2008	6/30/2021	Not applicable	OPA with 680 Folsom Owner LLC for a proposed office development at 680-690 Folsom Street and 50 Hawthorne Street	YBC		N	s -				\$ -					\$ -
	Agreement for Disposition of Land for Private Development - The Paramount/680 Mission	OPA/DDA/Construction	5/16/1990	6/30/2021	CCSF - MOHCD (See notes)	(Assessor's Block 3735. Lots 013-017) LDA with Third and Mission Associates LLC for the preservation of the circa-1912, four-story Jessie Hotel and the development of a 492,000- square-foot office building, which includes space for the California Historical Society, at 680	YBC		N	\$ -				\$ -					\$ -
154	Agreement for Disposition of Land for Private Development - W Hotel	OPA/DDA/Construction	9/19/1995	6/30/2021	Not applicable	Mission. Street The LDA was for the development of a hotel containing up to 450 guest rooms, meeting rooms, a restaurant and off-street parking.	YBC		N	\$ -				\$ -					\$ -
	Agreement for Disposition of Land for Private Development - the Westin Hotel	OPA/DDA/Construction	3/28/1980	6/30/2021	Not applicable	Requires ongoing project management. The LDA was for the development of a 700- room hotel containing, commercial space, public spaces, restaurants, coffee shop, meeting rooms, cocktail lounges and underground parking. The LDA provides for multiple easements, including public access easements over the Central Block One common areas. Requires ongoing project management.	YBC		N	\$ -				\$ -					\$ -
	Disposition and Development Agreement - San Francisco Museum of Modern Art	OPA/DDA/Construction	1/15/1991	6/30/2021	Not applicable	The DDA provides for the development of a fine arts museum including gallery space, auditorium space, library, retail, administrative, and art storage space. Requires ongoing project management.	YBC		N	\$ -				\$ -					\$ -

Item# Proj	ect Name / Debt Obligation	Obligation Type	0	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 20-21 Total		20-21A (July-D	ecember)		20-21A Total		:1B (January-June)			20-21B Total
										\$ 432,775, Total	Bond Proceeds	Reserve Balance Othe	er Funds	RPTTF Admin RPTTF		Bond Proceeds	Fund Sources Other Funds	RPTTF	Admin RPTTF	
and I	nded and Restated Construction, Operation Reciprocal Easement Agreement and ement Creating Liens (REA) - Jessie Square	Property Maintenance	3/31/1998	3/31/2097		The REA provides for security, maintenance, use and operation of the Central Block One common area, including Successor Agency-owned Jessie Square. Requires ongoing property and asset management.	YBC		N	\$	-				\$ -				\$	-
158 Own Chur	er Participation Agreement - St. Patrick's ch	OPA/DDA/Construction	3/13/1974	6/30/2021	Not applicable	The OPA provides for renovations of the church, easement agreements related to construction of Jessie Square Garage, including long-term, ongoing parking arrangements in the Successor Agency-owned garage.	YBC		N	\$	-				\$ -				\$	-
Deve	er Participation/Disposition and elopment Agreements - Emporium & mingdales	OPA/DDA/Construction	10/17/2000	11/13/2030	Not applicable	The OP/DDA was for development of the historic Emporium building on Market Street together with the expansion of the adjoining shopping center, which resulted in a large, mixed-use commercial shopping center including a new Bloomingdales store, retail shops, a multiplex cinema, restaurants, and office space. Requires ongoing project management.	УВС		N	\$	-				\$ -				\$	-
	dlestick Point and Phase 2 of the Hunters t Shipyard-Alice Griffith Funding	OPA/DDA/Construction	6/3/2010	12/31/2081	CP Development Co., LP/ McCormack Baron Salazar	Agency funding obligation for 504 Alice Griffith Units	HPS-CP- Housing	\$ 66,800,000.00	N	\$	-				\$ -				\$	-
	ters View Phase II-III Loan Agreement	OPA/DDA/Construction	4/19/2011	4/19/2066	Hunters View Associates LP	Permanent Development loan for Phases II & III	BVHP-Housing		Υ	\$	-				\$ -				\$	-
Hunt	osition and Development Agreement - ters Point Shipyard Phase 1; affordable sing program funded by LMIHF for HPS Phase	OPA/DDA/Construction	12/2/2003	6/30/2062		Contractual obligation to fund & construct affordable housing under Hunters Point Shipyard-Phase 1 Disposition and Development	HPS-CP- Housing	\$ 13,200,000.00	N	\$	-				\$ -				\$	-
219 Phas	se 2 DDA & Tax Increment Allocation Pledge ement (Housing Portion)	OPA/DDA/Construction	6/3/2010	6/30/2062	Successor Agency	Agreement Phase 2 DDA & Pledge of Property Tax Revenues to fulfill affordable housing obligations in Candlestick Point-Hunters Point Shipyard-Phase 2 Disposition and Development Agreement - see	HPS-CP- Housing	\$ 664,220,000.00	N	\$	-				\$ -				\$	-
Agre	ion Bay North Tax Allocation Pledge ement (Housing Portion); affordable housing ram funded by LMIHF for Mission Bay North	OPA/DDA/Construction	11/16/1998	11/16/2043		Notes Pledge of Property Tax Revenues under Mission Bay North Tax Allocation Pledge Agreement -see Notes	Mission Bay North - Housing	\$ 148,680,000.00	N	ş	-				\$ -				s	-
226 Miss Agre	ion Bay South Tax Allocation Pledge ement (Housing Portion); affordable housing ram funded by LMIHF for Mission Bay South	Miscellaneous	11/16/1998	11/16/2043		Pledge of Property Tax Revenues under Mission Bay South Tax Allocation Pledge Agreement - see Notes	Mission Bay South - Housing	\$ 148,680,000.00	N	\$	-				\$ -				\$	-
237 Affor	rdable housing production obligation under ion 5027.1 of Cal. Public Resources Code; rdable housing program funded by LMIHF for	OPA/DDA/Construction	6/21/2005	6/21/2050	Successor Agency	Affordable housing production/funding requirements of LMIHF for Transbay - see Notes	Transbay - Housing	\$ 131,760,000.00	N	\$	-				\$ -				\$	-
Tran 250 Parc	sbav el N1-A Port Lease (SBH)	Miscellaneous	11/14/1986			SBH/Pier 40 open space	South Beach Harbor	\$ -	Υ	\$	-				\$ -				\$	-
	el N1-B Port Lease (SBH) el N-2 Port Lease (SBH)	Miscellaneous Miscellaneous	6/30/1990 12/7/1984	9/25/2050 9/25/2050		SBH/Pier 40 Shed/Warehouse Bldg SBH/Pier 40 open space	South Beach Harbor South Beach Harbor	\$ -	Y	\$	-				\$ - \$ -				\$	-
	ease Agreement with Carmen and Benito , dba Carmen's Restaurant	Property Maintenance	4/17/2010	9/25/2050	See notes	Agreement allows the Solis' to sublease about 1,600 square feet of space on Pier 38/40, which	RPSB		Υ	\$	-				\$ -				\$	-
257 Rinco	on Point - South Beach Harbor Operations Rincon Park Maintenance	Miscellaneous	7/1/2019	6/30/2020	CCSF - Port Commission and various other vendors	is owned by the Port of San Francisco Operating costs for South Beach Harbor and lease payments for various properties leased from the Port of San Francisco, and Rincon Park	South Beach Harbor	\$ -	Y	\$	-				\$ -				\$	-
261 Tax A	Allocation Bond Series 1998C	Bonds Issued On or Before 12/31/10	3/10/1998	8/1/2024	Bank of New York	Maintenance Bond Debt Service	All Project Areas with Bond/Loan	\$ 4,260,000.00	N	\$	-				\$ -				\$	-
264 Tax A	Allocation Bond Series 1998D	Bonds Issued On or Before 12/31/10	7/1/1998	8/1/2024	Bank of New York	Bond Debt Service	Obligations All Project Areas with Bond/Loan Obligations	\$ 41,535,000.00	N	\$ 3,810	000				\$ -			\$ 3,810,000	\$	3,810,000
270 Tax	Allocation Bond Series 2003B	Bonds Issued On or Before 12/31/10	3/6/2003	8/1/2018		Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 93,280,000.00	Y	\$	-				\$ -		402.075	A 5227.024	\$	-
303 Tax	Allocation Bond Series 2007A	Bonds Issued On or Before 12/31/10 Bonds Issued On or Before	11/8/2007	8/1/2035 8/1/2036	Bank of New York Bank of New York	Bond Debt Service	Obligations All Project Areas with Bond/Loan	\$ 93,280,000.00	N N	\$ 5,830					\$ -		\$ 492,076	\$ 6,637,263	\$	6,637,263
	Allocation Bond Series 2007B	12/31/10 Bonds Issued On or Before 12/31/10	11/8/2007	8/1/2022	Bank of New York	Bond Debt Service	Obligations All Project Areas with Bond/Loan Obligations	\$ 2,458,325.00	N	\$ 1,228	175				\$ -			\$ 1,228,175	\$	1,228,175
	Allocation Bond Series 2009A	Bonds Issued On or Before 12/31/10	9/3/2009	8/1/2024		Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ -	N	\$	-				\$ -				\$	-
	Allocation Bond Series 2009E Allocation Bond Admin (ALL)	Bonds Issued On or Before 12/31/10	12/17/2009	8/1/2039 6/30/2021		Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 109,706,246.00 \$ 4,435,817.00	N N	\$ 4,664	727 095 \$ 173,8	222			\$ -			\$ 4,664,727	\$	4,664,727 574,272
	h Beach CalBoating Loans	Project Management Costs Third-Party Loans	4/8/1987	8/1/2036	SFRA, CCSF: Admin, Legal; Fiscal Consultant, Bond Counsel, Financial Advisor State of California	Loan - South Beach Harbor California	All Project Areas with Bond/Loan Obligations All Project Areas with Bond/Loan	\$ 7,764,377.00	Y	\$	- 173,0	523			\$ -			\$ 574,272	S	-
						Department of Boating and Waterways Loans	Obligations				200		2.000							
	ect Related Employee Reimbursable ragency Cooperative Agreement-HPS	Project Management Costs Project Management Costs	7/1/2014 6/3/2010	6/30/2036 12/31/2026		HPS project transportation and meeting expenses City staff reimbursement for work performed	HPS-CP	\$ 48,000.00	N N		000	>	1,000		\$ 3,000				, S	-
	ragency Cooperative Agreement-HPS	Project Management Costs	7/1/2014			on HPS City staff reimbursement for work performed	HPS-CP	\$ 19,120,000.00	N N	\$ 1,195		s	1,195,000		\$ 1,195,000				s	-
359 Purc Parti	hase and Sale Agreement with Millenium ners for properties associated with the 706 ion Street/Mexican Museum Project	Property Dispositions	7/22/2013	6/30/2021		on HPS (Phase 2) Purchase and Sale Agreement with Millenium Partners for sale of three Agency-owned parcels for the development of the 706 Mission Street/Mexican Museum Project	YBC	\$ -	N	\$	-				\$ -				\$	-
	evelopment Co Funds for AG Development	OPA/DDA/Construction	6/3/2010	6/30/2036	Double Rock Ventures LLC/affiliated LP	Funding required for construction subsidy	HPS-CP - Housing	\$ 18,590,000.00	N	\$	-				\$ -				\$	-
370 Site	J Port Lease (non SBH) K Port Lease (non SBH)	Miscellaneous Miscellaneous	9/24/1987 5/9/1991	9/25/2050 9/25/2050	CCSF - Port Commission CCSF - Port Commission	Delancey Street special needs housing Steamboat Point affordable housing	South Beach Harbor South Beach Harbor	\$ - \$ -	Y Y	\$	-				\$ - \$ -				\$	-
	M-3, M-4A, S-1D Port Lease (non SBH)	Miscellaneous	2/15/1995	9/25/2050		Portion of SBH parking lot and truck turnaround near ballpark	South Beach Harbor	\$ -	Υ	\$	-				\$ -				\$	-
	t Management & Disposition Costs ragency Cooperative Agreement-HPS	Property Dispositions Project Management Costs	2/1/2012	6/30/2021 6/30/2036		Costs associated with property management and disposition City staff reimbursement for work performed	Asset Mgmt HPS-CP	\$ 103,265.00 \$ 800,000.00	N N		000	l c	50,000	\$ 51,632	\$ 51,632 \$ 50,000			\$ 51,633	\$	51,633
	Phase 2 DDA-Community Benefits	Miscellaneous	3/1/2014	6/30/2036		on HPS (Phase 2) Scholarship Program	HPS-CP	\$ 3,000,000.00	N N		000	\$	500,000		\$ 500,000				\$	-
Agre 378 HPS	Phase 2 DDA-Community Benefits	OPA/DDA/Construction	3/1/2014	6/30/2036		Education Improvement Fund	HPS-CP	\$ 9,500,000.00	N		000	\$	500,000		\$ 500,000				\$	-
	Phase 2 DDA-Community Benefits	OPA/DDA/Construction	3/1/2014	6/30/2036	SE Health Center	Wellness Contribution	HPS-CP	\$ 200,000.00	N	\$ 200	000	\$	200,000		\$ 200,000				\$	-
381 HPS	Infrastructure Design Review and Permitting inical Support Contract	Professional Services	1/1/2019	6/30/2036	Hollins Consulting	Technical support and engineering services for vertical and horizontal design review and	HPS-CP	\$ 9,600,000.00	N	\$ 600	000	\$	600,000		\$ 600,000				\$	-
382 2011	Hotel Occupancy Tax Refunding Bonds sfer to MOHCD, Excess Tax-exempt bond eeds from Series 1996B 2000A, 2001A, and	Bonds Issued After 12/31/10 Miscellaneous	3/17/2011 11/3/2015	6/1/2025 6/30/2020		permitting Bond Debt Service Use of Pre-2011 tax-exempt housing bond proceeds for purposes consistent with indentures	All Project Areas with Bond/Loan Obligations Citywide Housing	\$ 22,822,000.00	N Y	\$ 4,497	-	S	493,500		\$ 493,500 \$ -		\$ 4,003,500		\$	4,003,500
388 Tran	BB for affordable housing rehabilitation	l.		l l															1	
388 Tran proc 2003		Bonds Issued After 12/31/10	3/11/2014	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan	\$ 93,584,250.00	N	\$ 3,498	250				\$ -		:	\$ 3,498,250	\$	3,498,250
388 Tran proc 2003 389 Tax A 391 Desig	BB for affordable housing rehabilitation	Bonds Issued After 12/31/10 Professional Services OPA/DDA/Construction	1/20/2005				All Project Areas with Bond/Loan Obligations Transbay Mission Bay South - Housing	\$ 93,584,250.00 \$ 6,185,304.00	N N	\$ 3,498		\$	4,242,603		\$ -			\$ 3,498,250	s	3,498,250

Item #	Project Name / Debt Obligation	Obligation Type	Contract/ Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired		ROPS 20-21 Total		20-21A (July-Decemb	er)	20-21A Total		20-21B (Janu	uary-June)			20-21B Total
			Date	Date		1				\$	432,775,582		Fund Sources				Fund So	urces			
										Tota		Bond Proceeds	Reserve Balance Other Fund	s RPTTF Admin RPTTF	Bond	Proceeds Reserve Balance		r Funds	RPTTF	Admin RPTTF	
395	HPS Blocks 52/54 Affordable Housing	OPA/DDA/Construction	8/7/2018	12/1/2077	Shipyard 5254, L.P	HPS Blocks 52/54 Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 50,013,000.00	N	\$	50,013,000 \$	50,013,000			\$ 50,013,000					\$	-
396	Tax Allocation Bond Series 2014B	Bonds Issued After 12/31/10	12/30/2014	8/1/2035	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 30,517,804.00	N	\$	2,657,755				\$ -			\$	2,657,755	\$	2,657,755
397	Tax Allocation Bond Series 2014C	Bonds Issued After 12/31/10	12/30/2014	8/1/2029	US Bank	Bond Debt Service	All Project Areas with Bond/Loan	\$ 16,496,500.00	N	\$	10,581,750				\$ -	\$ 6,079,2	151	\$	4,502,499	\$	10,581,750
398	Other Professional Services - HPSY P2	Project Management Costs	7/1/2018	6/30/2036	Various vendors	Other Professional Services - HPSY P2	Obligations HPS-CP	\$ 9,600,000.00	N	\$	600,000		\$ 600	000	\$ 600,000					\$	-
399	Tax Allocation Series MBN2016A	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 114,123,750.00	N	\$	5,187,250				\$ -			\$	5,187,250	\$	5,187,250
	Tax Allocation Series MBS2016B	Refunding Bonds Issued After 6/27/12		8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 69,158,750.00	N	\$	3,193,250				\$ -			\$	3,193,250	\$	3,193,250
401	Tax Allocation Series MBS2016C	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 111,167,750.00	N	Ş	5,220,500				Ş -			Ş	5,220,500	\$	5,220,500
402	Tax Allocation Series MBS2016D	Bonds Issued After 12/31/10	9/20/2016	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 129,462,180.00	N	\$	5,665,000				\$ -			\$	5,665,000	\$	5,665,000
	Candlestick Point Block 10a Affordable Housing	OPA/DDA/Construction	12/6/2016	1/15/2023	Candlestick 10a Associates, L.P.	Predevelopment and Construction	HPS-CP- Housing	\$ 56,245,000.00	N	\$	1,613,000 \$	1,613,000			\$ 1,613,000					\$	-
404	Candlestick Point Block 11a Affordable Housing	OPA/DDA/Construction	2/7/2017	1/15/2023	Candlestick Point 11a, A California Limited Partnership	ia HPS-CP Block 11a Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 64,995,000.00	N	\$	1,173,000 \$	1,173,000			\$ 1,173,000					\$	-
405	Mission Bay South Block 6 West Affordable Housing Funding	OPA/DDA/Construction	7/18/2017	4/30/2076		. Construction funding for affordable housing project in partial fulfillment of MBS OPA Requirements	Mission Bay South - Housing	\$ 31,610,000.00	N	\$	-				\$ -					\$	-
406	Transbay Block 4 Affordable Housing Funding	OPA/DDA/Construction	3/1/2016	3/1/2073	TBD	Funding required for predevelopment and construction subsidy	Transbay - Housing	\$ -	N	\$	-				\$ -					\$	-
407	Refunding Bond Reserve Payments (All)	Bonds Issued After 12/31/10	7/1/2016	8/1/2047	US Bank	Bond Portfolio Management	All Project Areas with Bond/Loan	\$ -	N	\$	-				\$ -					\$	-
408	Tax Allocation Series 2017A Affordable Housing	Bonds Issued After 12/31/10	3/29/2017	8/1/2044	US Bank	Bond Debt Service	Obligations All Project Areas with Bond/Loan	\$ 76,007,573.00	N	\$	19,073,771				\$ -		\$	551,047 \$	18,522,724	\$	19,073,771
409	Bonds Tax Allocation Series 2017B Transbay Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2046	US Bank	Bond Debt Service	Obligations All Project Areas with Bond/Loan Obligations	\$ 44,938,750.00	N	\$	992,500				\$ -			\$	992,500	\$	992,500
410	Tax Allocation Series 2017C Mission Bay New	Bonds Issued After 12/31/10	3/29/2017	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan	\$ 50,330,277.00	N	\$	3,154,545				\$ -		\$	913,000 \$	2,241,545	\$	3,154,545
411	Money and Refunding Housing Bonds Enforceable Obligation Support	Project Management Costs	7/1/2020	6/30/2021	ADM	Enforceable Obligation Support. Agency costs	Obligations Various	\$ 10,940,185.00	N	\$	10,940,185		\$ 6,425	552	\$ 6,425,652			\$	4,514,533	\$	4,514,533
412	Surety Bond Credit Program	OPA/DDA/Construction	7/1/2018	6/30/2036	TBD	that fund project support Surety Bond and Credit Program	HPS-CP	\$ 750,000.00	N	\$	250,000		\$ 250	000	\$ 250,000					\$	-
	Transbay Block 2 West Affordable Housing Funding Tax Allocation Series 2017D Housing Refunding	OPA/DDA/Construction Bonds Issued After 12/31/10	6/30/2020 11/30/2017	6/30/2023 8/1/2041	TBD US Bank	Funding required for predevelopment and construction subsidy Bond Debt Service	Transbay - Housing All Project Areas with Bond/Loan	\$ 27,300,000.00 \$ 110,989,363.00	N N	\$	3,520,000 13,898,606		\$ 3,520	000	\$ 3,520,000			e	13,898,606	\$	13,898,606
	Bonds						Obligations								,			,	13,030,000	۶	13,070,000
	Transbay Block 2 East Affordable Housing Funding Mission Bay South Block 9 Affordable Housing	OPA/DDA/Construction OPA/DDA/Construction	6/30/2020	6/30/2023	TBD Mission Bay 9 LP	Funding required for predevelopment and construction subsidy	Transbay - Housing Mission Bay South - Housing	\$ 59,150,000.00 \$ 38,885,000.00	N N	\$	3,520,000 38,885,000 \$	31,714,000	\$ 3,520		\$ 3,520,000					\$	-
41/	Mission Bay South Block 9 Affordable Housing Funding	GEA) DDA) COISTRUCTION	2/20/2018	6/30/2077	IVIISSION BAY 3 LP	Funding required for predevelopment and construction subsidy for affordable housing project in partial fulfillment of MBS OPA Requirements	wission bay south - nousing	38,862,000.00	IN.	۶	38,883,000 \$	31,714,000	\$ 470	000 \$ 6,701,000	\$ 38,885,000					,	-
419	Mission Bay South Block 9A Affordable Housing Funding	OPA/DDA/Construction	1/21/2020	1/20/2023	TBD	Funding required for predevelopment and construction subsidy for affordable housing project in partial fulfillment of MBS OPA	Mission Bay South - Housing	\$ 79,200,000.00	N	\$	3,520,000 \$	3,520,000			\$ 3,520,000					\$	-
420	HPS Block 56 Affordable Housing	OPA/DDA/Construction	2/18/2020	2/17/2023	TBD	Requirements HPS Block 56 Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 29,200,000.00	N	\$	3,520,000 \$	3,520,000			\$ 3,520,000					\$	-
421	Tax Allocation Bond Series 2017E	Bonds Issued After 12/31/10	11/30/2017	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan	\$ 26,664,775.00	N	\$	672,825				\$ -			\$	672,825	\$	672,825
422	Professional Services CMG Design - Essex	Professional Services	6/30/2011	6/30/2024	CMG Landscape Architecture	Payment for conceptual designs through contract administration for select open space and streetscape improvements in the Transbay Project Area	Obligations Transbay	\$ -	N	\$	-				\$ -					ş	-
	Design and Construction Monitoring of Under Ramp Park	Professional Services	6/30/2011	6/30/2024		Payment for conceptual designs through contract administration for select open space and streetscape improvements in the Transbay Project Area	Transbay	\$ 2,336,527.00	N	\$	2,336,527 \$	2,336,527			\$ 2,336,527					\$	-
	Streetscape and Open Space Improvements - Essex	Improvements - Essex		8/4/2036		ks Coordination of design review through City Departments and ancillary streetscape improvement, parcel preparation costs, construction management and administration of improvements	Transbay		N	\$	-				s -					ş	-
	Memorandum of Understanding (MOU) to Fund Ferry Terminal	Bonds Issued After 12/31/10	11/5/2018	6/30/2021	Port	Bond Portfolio Management	Port	\$ 9,643,414.00	N	\$	9,643,414 \$	9,643,414			\$ 9,643,414					\$	-
427	Bond Cost of Issuance	Fees	7/1/2019	6/30/2021	SFRA, CCSF: Admin, Legal; Fiscal Consultant, Bond Counsel, Financial Advisor	Bond Portfolio Management	All Project Areas with Bond/Loan Obligations	\$ -	N	\$	-				\$ -					\$	-
428	Mission Bay South Block 12W	OPA/DDA/Construction	7/7/2020	7/7/2023	TBD	Construction funding for affordable housing project in partial fulfillment of MBS OPA	Mission Bay South - Housing	\$ 69,200,000.00	N	\$	4,020,000 \$	3,763,000	\$ 257	000	\$ 4,020,000					\$	-
	Tax Allocation Bond Series 2019A HPSY Housing Bond	Bonds Issued After 12/31/10	8/1/2019	8/1/2039	TBD	Requirements Bond Debt Service	All Project Areas with Bond/Loan Obligations		Υ	\$	-				s -					\$	-
	Tax Allocation Bond Series 2019B HPSY Infrastructure Bond	Bonds Issued After 12/31/10	8/1/2019	8/1/2039	TBD	Bond Debt Service	All Project Areas with Bond/Loan Obligations		Υ	\$	-	T			\$ -				T	\$	- 7
431	Design monitoring and Construction of Transbay Park	Professional Services	9/18/2018	9/18/2021		ks Coordination of design review through City Departments and ancillary streetscape improvement, parcel preparation costs, construction management and administration	Transbay	\$ 6,511,400.00	N	\$	6,511,400 \$	4,644,874	\$ 1,229	018	\$ 5,873,892			\$	637,508	\$	637,508
432	Streetscape Improvement Reimbursements	OPA/DDA/Construction	6/21/2005	6/21/2035	Various	of improvements Developer reimbursement for streetscape	Transbay	\$ 5,500,000.00	N	\$	5,500,000 \$	4,500,000		\$ 500,000	\$ 5,000,000			\$	500,000	\$	500,000

Source	ROPS	20-21 Amended
Bond Proceeds	\$	183,101,489
Reserve Balance	\$	36,029,832
Other Funds	\$	45,692,312
RPTTF Non-Admin	\$	163,487,944
RPTTF Admin (ACA)	\$	4,464,005
	\$	432,775,582