

ATTACHMENT I

MISSION BAY SOUTH
FORM OF CERTIFICATE OF COMPLETION

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Recorded at the request of the
San Francisco Redevelopment Agency.
When recorded, mail to:

CERTIFICATION OF COMPLETION OF IMPROVEMENTS
FOR A [MAJOR PHASE] [PROJECT]

WHEREAS, pursuant to the Mission Bay South Owner Participation Agreement (the "South OPA") between CATELLUS DEVELOPMENT CORPORATION, a Delaware corporation [or insert name of a permitted Transferee under the South OPA, or its agents, designees, or successors], hereinafter referred to as the "Owner", and the REDEVELOPMENT AGENCY OF THE CITY AND COUNTY OF SAN FRANCISCO, a public body, corporate and politic, hereinafter referred to as the "Agency", dated _____, 1998, and recorded on _____, 1998, in the Office of the Recorder of the City and County of San Francisco, in Reel ____, of the Official Records, at Image _____, the Owner did undertake certain obligations to develop certain real property situated in the City and County of San Francisco, State of California, which property is particularly described in Attachment "A" to the South OPA;

WHEREAS, with respect to the real property comprising a [Major Phase] [Project] described in Exhibit "1" attached to this Certificate of Completion, the Agency has conclusively determined that the construction obligations of the Owner as specified in said South OPA and the Attachments thereto, have been fully performed **[[in the case if a Major Phase only: in accordance with the Agency-approved Concept Plans] [in the case of a Project only: in accordance with the Agency-approved Construction Documents [including, without limitation, the Infrastructure required to be completed in connection with said [Major Phase] [Project]] and such Improvements, as defined in the South OPA, have been completed in accordance therewith [with the exception of the following Improvements: _____]; and**

WHEREAS, as stated in said South OPA, the Agency's determination regarding said construction obligations is not directed to, and thus the Agency assumes no responsibility for, engineering or structural matters or compliance with building codes and regulations or applicable State or Federal law relating to construction standards;

NOW, THEREFORE, as provided in said South OPA, with respect to the above described real property, and subject to the foregoing provisions hereof, the Agency does hereby

certify that said obligations and Improvements have been fully performed and completed as aforesaid [except for the following Infrastructure required to be completed in connection with [Major Phase] [Project]: _____, for which the Owner has furnished a performance bond or such other security as is required under the Mission Bay Subdivision Ordinance].

Nothing contained in this instrument shall modify in any other way any other provisions of the South OPA nor any other provision of any documents incorporated in the South OPA, including the survival provisions contained therein.

Upon recordation of this Certificate, the provisions of the South OPA requiring construction and completion of [Major Phase] [Project] shall be deemed satisfied except to the extent that this Certificate describes those portions of the Improvements that have not been completed.

IN WITNESS WHEREOF, the Agency has duly executed this instrument this _____ day of _____, 19____.

Authorized by Agency Resolution No. 54-62,
adopted March 27, 1962.

REDEVELOPMENT AGENCY OF THE
CITY AND COUNTY OF SAN FRANCISCO,
a public body, corporate and politic

APPROVED:

By _____

By _____

FORM APPROVED:

EXHIBIT 1

ALL THAT REAL PROPERTY SITUATED IN THE CITY AND
COUNTY OF SAN FRANCISCO, STATE OF CALIFORNIA AND
DESCRIBED AS FOLLOWS:

