

Report 5

Successor Agency to the Redevelopment Agency of the City and County of San Francisco

Continuing Disclosure Annual Report

Dated as of December 29, 2021

Pursuant to the Continuing Disclosure Certificate dated April 21, 2016, executed by the Successor Agency to the Redevelopment Agency of the City and County of San Francisco (the “Successor Agency”), the Successor Agency hereby submits the Continuing Disclosure Annual Report for fiscal year ended June 30, 2021, in connection with the Successor Agency’s bonds listed below:

Bonds:

\$73,890,000 Successor Agency to the Redevelopment Agency of the City and County of San Francisco 2016 Series A Tax Allocation Refunding Revenue Bonds (Mission Bay North Redevelopment Project).

The information provided below is submitted pursuant to Section 4 of the above-referenced Continuing Disclosure Certificate.

Section 4(a): Audited financial statements of the Successor Agency.

See the Audited Annual Financial Report of the Successor Agency for FY 2020-21, (the “Annual Financial Report”), which is attached hereto and incorporated herein by this reference.

Section 4(b): Additional required information.

1) (i) Description of any parity debt (date, amount, term, rating insurance) issued by the Successor Agency in the fiscal year to which the Annual Report pertains and (ii) the amount of all debt outstanding payable with tax increment revenue from the Project Area as of the end of the fiscal year to which the Annual Report pertains.

(i) No parity debt issued in fiscal year 2020-2021.

(ii) As of June 30, 2021, the outstanding principal amount for the bonds listed above is \$68,545,000. This includes the amount paid to the trustee of the bonds prior to 6/30/21 and held for the 8/1/2021 debt service payment on such bonds. For other outstanding debt, see also Table 4a, *Long Term Obligations*, in the *Notes to the Basic Financial Statements for Fiscal Year 2021* in the Annual Financial Report.

2) A list of the ten largest property owners by valuation in the Project Area.
See each of the “Ten Largest Property Owners By Valuation 20-21” tables in *Report 5 - Continuing Disclosure Tables for the Mission Bay North Project Area* (“Rpt 5 Tables 2020-21”) attached hereto and incorporated herein by this reference.

3) Assessed values and tax increment for the fiscal year to which the Annual Report pertains by way of an update to the “Property Taxable Values, Tax Revenues and Delinquency Rates” table.

See the “Property Taxable Values, Tax Revenues and Delinquency Rates” table in Rpt 5 Tables 2020-21.

4) An update of estimated debt service coverage for obligations of the Successor Agency in the Project Area for the fiscal year to which the Annual Report pertains.

See the “Estimated Annual Debt Service Coverage by Project Area” table in Rpt 5 Tables 2020-21.

5) An update of the assessment appeals table for the fiscal year to which the Annual Report pertains.

See the “Assessment Appeals in the Mission Bay Project Area” table in Rpt 5 Tables 2020-21.

6) The two most recently submitted Recognized Obligation Payment Schedules approved by the State Department of Finance and prepared in accordance with the then applicable law.

See “Report 5, Attachments A & B,” attached hereto and incorporated herein by this reference.

Disclosure Regarding Impact of COVID-19

The COVID-19 pandemic is a significant development materially adversely affecting the City and County of San Francisco (the “City”)’s finances and outlook. Many aspects of the City’s future finances and operations and the local economy have been and are expected to continue to be materially adversely impacted by the COVID-19 pandemic. Financial impacts relevant to the Successor Agency (whose revenue is derived primarily from tax increment or other tax revenues generated in the Successor Agency’s project areas, which are located within the City) have included, and could continue to include, a decrease in assessed valuation and in the amount of certain other tax revenues generated due to this sustained downturn in economic activity. To date, the City’s economic and tax revenue losses associated with the COVID-19 pandemic have been significant.

While certain emergency orders have been lifted, and the national and local economy has improved, the situation is still developing and the resulting impact on the City’s economy, finances and operations remains unknown.

Notwithstanding the foregoing, the Successor Agency ended Fiscal Year 2020-21 with a positive net operating result and met all of its debt service obligations, its fund balance and debt service coverage requirements. It currently anticipates that the same will be true for Fiscal Year ending 2022; however, the Successor Agency can make no guarantees or assurances.

The information in this Continuing Disclosure Annual Report only speaks as of its date and does not constitute, or imply, any representation (i) that all of the foregoing is material to investors, (ii) regarding any other financial, operating or other information about the Successor Agency, its projects or the Bonds or (iii) that no other circumstances or events have occurred or that no other information exists concerning the Successor Agency or the Bonds, which may have a bearing on the financial condition of the Successor Agency, the security for the Bonds, or an investor’s decision to buy, sell or hold any Bonds.

**CONTINUING DISCLOSURE TABLES
FOR THE
MISSION BAY NORTH PROJECT AREA
2016A BONDS
(REPORT 5)**

REPORTING YEAR FY2020-21

**PREPARED FOR THE
SUCCESSOR AGENCY TO THE
SAN FRANCISCO REDEVELOPMENT AGENCY**

Property Taxable Values, Tax Revenues and Delinquency Rates
San Francisco Redevelopment Agency
Mission Bay North
(X 1,000)

Assessed Values (1):	2017-18	2018-19	2019-20	2020-21	2021-22 (Preliminary)
Existing Properties:					
Real Property	1,792,315	1,960,990	1,927,128	1,980,644	1,980,815
SBE Rolls	-	-	-	-	-
Total Secured Assessed Value	1,792,315	1,960,990	1,927,128	1,980,644	1,980,815
Unsecured Assessed Value	20,461	21,820	22,031	35,926	93,915
Total Assessed Value	1,812,776	1,982,810	1,949,159	2,016,571	2,074,730
Base Year Values:					
Secured	25,586	25,586	25,586	25,586	25,586
Unsecured	818	818	818	818	818
Increase Over Base Year Values:					
Secured	1,766,730	1,935,404	1,901,542	1,955,058	1,955,229
Unsecured	19,642	21,002	21,213	35,108	93,097
Tax Rates:					
Secured Tax Rate	0.010000	0.010000	0.010000	0.010000	0.010000
Unsecured Tax Rate	0.010000	0.010000	0.010000	0.010000	0.010000
Tax Increment Revenue (2):					
Secured Property	17,667	19,354	19,015	19,551	19,552
Unsecured Property	196	210	212	351	931
Gross Tax Increment Revenue	17,864	19,564	19,228	19,902	20,483
Less Allocable 20% Housing Set-Aside Revenue	3,573	3,913	3,846	3,980	4,097
Less AB1290 Passthrough Obligation (3)	-	-	-	-	-
Allocable 80% Tax Increment Revenue	14,291	15,651	15,382	15,921	16,387
Delinquency Rate (4)	0.0%	0.2%	1.7%	1.6%	N/A

(1) Assessed valuations shown are "full cash value" and exclude homeowner subventions.

(2) Revenue numbers equal the tax rate times the increase over base year value and do not necessarily equal amounts collected.

(3) No amount deducted to compute Allocable Tax Revenues, since AB1290 payments for this Project Area have been subordinated to the Loan Agreement and to Parity Prior Loan Agreements for this Project Area.

(4) The City currently advances 100% of Tax Revenues to the Agency notwithstanding the occurrence of delinquencies. Delinquency rates shown are calculated based on the delinquencies remaining as of the September or October following the close of the fiscal year. Payments made subsequently are not reflected in the rates.

Source: City and County of San Francisco; Urban Analytics.

Ten Largest Property Owners By Valuation, 2020-21
San Francisco Redevelopment Agency
Mission Bay North

Property Owner	Assessed Value	Pct of Total Assessed Value	Land Use
MVP I LLC DELAWARE	155,387,626	7.7%	Apartments/Retail
AVALONBAY COMMUNITIES INC	139,664,996	6.9%	Apartments/Retail
UNITED DOMINION REALTY LP	138,400,744	6.9%	Apartment Bldg
MISSION BAY NORTH FINCG LP	121,256,515	6.0%	Apartments/Retail
COLUMBIA MISSION BAY LLC * (1: 2020-21)	89,832,550	4.5%	Apartment Bldg
BEACON LP * (13: 2019-20; 13: 2020-21)	77,525,994	3.8%	Retail
SAFEWAY * (1: 2019-20; 1; 2020-21)	23,313,230	1.2%	Retail
DEERFIELD KING STREET LLC	7,946,980	0.4%	Apartments/Retail
FLAGSHIP ATHLETIC PERFORMANCE	5,774,220	0.3%	Commercial
TUNEIN INC.	5,267,667	0.3%	Office
Total, Ten Largest:	764,370,522	37.9%	
All Other	1,252,200,125	62.1%	
Total for the Area:	2,016,570,647	100.0%	
<i>Ten Largest as Pct of Incremental AV:</i>		<i>38.4%</i>	

* Owner has the indicated number of appeals pending in the years shown.

Source: County Assessor; Urban Analytics

Ten Largest Property Owners By Valuation, 2021-22
San Francisco Redevelopment Agency
Mission Bay North

Property Owner	Assessed Value	Pct of Total Assessed Value	Land Use
MVP I LLC DELAWARE	159,531,723	7.7%	Apartments/Retail
AVALONBAY COMMUNITIES INC	141,123,317	6.8%	Apartments/Retail
UNITED DOMINION REALTY LP * (1: 2021-22)	139,987,801	6.7%	Apartment Bldg
MISSION BAY NORTH FINCG LP	122,235,734	5.9%	Apartments/Retail
COLUMBIA MISSION BAY LLC	90,705,332	4.4%	Apartment Bldg
BEACON LP * (13: 2019-20; 13: 2020-21, 13: 2021-22)	78,329,150	3.8%	Retail
MERCY HOUSING CALIF XX LP	67,551,301	3.3%	Multi-Family
SAFEWAY * (1: 2019-20; 1; 2020-21, 1: 2021-22)	23,096,349	1.1%	Retail
DEERFIELD KING STREET LLC	8,029,309	0.4%	Apartments/Retail
FLAGSHIP ATHLETIC PERFORMANCE	5,834,040	0.3%	Commercial
Total, Ten Largest:	836,424,056	40.3%	
All Other	1,238,306,342	59.7%	
Total for the Area:	2,074,730,398	100.0%	
<i>Ten Largest as Pct of Incremental AV:</i>		<i>40.8%</i>	

* Owner has the indicated number of appeals pending in the years shown.

Source: County Assessor; Urban Analytics

Successor Agency to the Redevelopment Agency of
The City and County of San Francisco
Mission Bay North Redevelopment Project Area
Estimated Annual Debt Service Coverage

Fiscal Year Ending June 30	Projected Tax Revenue (1)	2016 Series A	
		Bonds Debt Service	Debt Service Coverage Ratio
2021	15,921,332	5,187,250	3.07
2022	16,386,610	5,184,250	3.16
2023	16,386,610	5,187,000	3.16
2024	16,386,610	5,185,000	3.16
2025	16,386,610	5,188,250	3.16
2026	16,386,610	5,186,250	3.16
2027	16,386,610	5,184,000	3.16
2028	16,386,610	5,191,250	3.16
2029	16,386,610	5,182,250	3.16
2030	16,386,610	5,182,500	3.16
2031	16,386,610	5,186,250	3.16
2032	16,386,610	5,183,000	3.16
2033	16,386,610	5,182,750	3.16
2034	16,386,610	5,185,000	3.16
2035	16,386,610	5,179,250	3.16
2036	16,386,610	5,420,500	3.02
2037	16,386,610	5,991,000	2.74
2038	16,386,610	5,988,250	2.74
2039	16,386,610	5,994,000	2.73
2040	16,386,610	6,477,250	2.53
2041	16,386,610	6,478,500	2.53
	343,653,538	114,123,750	

(1) Tax Revenues available for parity debt service, based on Fiscal Years.
Source: Redevelopment Agency of the City and County of San Francisco
Debt Service; Urban Analytics as to Projected Tax Revenues.

Assessment Appeals in the Mission Bay North Project Area

Roll Year	Status	Number of Appeals	County Valuation	Applicant Opinion of Value	Valuation After Appeal	Retention Rate **
2021-22	Resolved	2	1,876,001	1,742,000	1,876,001	100.0%
2021-22	Pending	35	260,777,267	168,012,694	TBD	TBD
2020-21	Resolved	12	17,019,477	14,719,112	14,621,282	85.9%
2020-21	Pending	17	188,789,627	113,538,749	TBD	TBD
2019-20	Resolved	2	3,554,795	2,507,826	3,554,795	100.0%
2019-20	Pending	14	94,644,755	47,322,379	TBD	TBD
2018-19	Resolved	1	2,320,560	1,508,000	2,320,560	100.0%
2018-19	Pending	-	-	-	-	-
2017-18	Resolved	8	138,073,483	124,926,235	138,073,483	100.0%
2017-18	Pending	-	-	-	-	-
2016-17	Resolved	1	848,480	745,000	848,480	100.0%
2016-17	Pending	-	-	-	-	-
2015-16	Resolved	6	50,898,565	46,600,000	50,792,271	99.8%
2015-16	Pending	-	-	-	-	-
All Years	Resolved	32	214,591,361	192,748,173	212,086,872	98.8%
All Years	Pending	66	544,211,649	328,873,822	TBD	TBD

Potential exposure to reductions in valuation from pending appeals:

6,351,477

* Appeal filings for the current fiscal year are preliminary and subject to change.

** Retention Rate is the proportion of value retained after resolution of an appeal. The rate is calculated by dividing the "Valuation After Appeal" into the 'County Valuation'. For withdrawn and denied appeals the valuation after appeal is the original county valuation.

Source: San Francisco County Assessment Appeals Board. Data as of 11/10/2021.

Item #	Project Name / Debt Obligation	Obligation Type	Contract/ Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 20-21 Total	20-21A (July-December)					20-21A Total	20-21B (January-June)					20-21B Total					
											Fund Sources						Fund Sources										
										\$ 432,775,582																	
										Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF						Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		
395	HPS Blocks 52/54 Affordable Housing	OPA/DDA/Construction	8/7/2018	12/1/2077	Shipyard 5254, LP	HPS Blocks 52/54 Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 50,013,000.00	N	\$ 50,013,000	\$ 50,013,000					\$ 50,013,000											\$ -
396	Tax Allocation Bond Series 2014B	Bonds Issued After 12/31/10	12/30/2014	8/1/2035	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 30,517,804.00	N	\$ 2,657,755					\$ -											\$ 2,657,755	\$ 2,657,755
397	Tax Allocation Bond Series 2014C	Bonds Issued After 12/31/10	12/30/2014	8/1/2029	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 16,496,500.00	N	\$ 10,581,750					\$ -		\$ 6,079,251									\$ 4,502,499	\$ 10,581,750
398	Other Professional Services - HPSY P2	Project Management Costs	7/1/2018	6/30/2036	Various vendors	Other Professional Services - HPSY P2	HPS-CP	\$ 9,600,000.00	N	\$ 600,000			\$ 600,000		\$ 600,000												\$ -
399	Tax Allocation Series MBN2016A	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 114,123,750.00	N	\$ 5,187,250					\$ -											\$ 5,187,250	\$ 5,187,250
400	Tax Allocation Series MBS2016B	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 69,158,750.00	N	\$ 3,193,250					\$ -											\$ 3,193,250	\$ 3,193,250
401	Tax Allocation Series MBS2016C	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 111,167,750.00	N	\$ 5,220,500					\$ -											\$ 5,220,500	\$ 5,220,500
402	Tax Allocation Series MBS2016D	Bonds Issued After 12/31/10	9/20/2016	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 129,462,180.00	N	\$ 5,665,000					\$ -											\$ 5,665,000	\$ 5,665,000
403	Candlestick Point Block 10a Affordable Housing	OPA/DDA/Construction	12/6/2016	1/15/2023	Candlestick 10a Associates, L.P.	HPS-CP Block 10a Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 56,245,000.00	N	\$ 1,613,000	\$ 1,613,000				\$ 1,613,000												\$ -
404	Candlestick Point Block 11a Affordable Housing	OPA/DDA/Construction	2/7/2017	1/15/2023	Candlestick Point 11a, A California Limited Partnership	HPS-CP Block 11a Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 64,995,000.00	N	\$ 1,173,000	\$ 1,173,000				\$ 1,173,000												\$ -
405	Mission Bay South Block 6 West Affordable Housing Funding	OPA/DDA/Construction	7/18/2017	4/30/2076	Mercy Housing California 78 L.P.	Construction funding for affordable housing project in partial fulfillment of MBS OPA Requirements	Mission Bay South - Housing	\$ 31,610,000.00	N	\$ -					\$ -												\$ -
406	Transbay Block 4 Affordable Housing Funding	OPA/DDA/Construction	3/1/2016	3/1/2073	TBD	Funding required for predevelopment and construction subsidy	Transbay - Housing	\$ -	N	\$ -					\$ -												\$ -
407	Refunding Bond Reserve Payments (All)	Bonds Issued After 12/31/10	7/1/2016	8/1/2047	US Bank	Bond Portfolio Management	All Project Areas with Bond/Loan Obligations	\$ -	N	\$ -					\$ -												\$ -
408	Tax Allocation Series 2017A Affordable Housing Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2044	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 76,007,573.00	N	\$ 19,073,771					\$ -		\$ 551,047		\$ 18,522,724							\$ 19,073,771	
409	Tax Allocation Series 2017B Transbay Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2046	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 44,938,750.00	N	\$ 992,500					\$ -											\$ 992,500	\$ 992,500
410	Tax Allocation Series 2017C Mission Bay New Money and Refunding Housing Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 50,330,277.00	N	\$ 3,154,545					\$ -		\$ 913,000		\$ 2,241,545							\$ 3,154,545	
411	Enforceable Obligation Support	Project Management Costs	7/1/2020	6/30/2021	ADM	Enforceable Obligation Support. Agency costs that fund project support	Various	\$ 10,940,185.00	N	\$ 10,940,185			\$ 6,425,652		\$ 6,425,652											\$ 4,514,533	\$ 4,514,533
412	Surety Bond Credit Program	OPA/DDA/Construction	7/1/2018	6/30/2036	TBD	Surety Bond and Credit Program	HPS-CP	\$ 750,000.00	N	\$ 250,000			\$ 250,000		\$ 250,000												\$ -
413	Transbay Block 2 West Affordable Housing Funding	OPA/DDA/Construction	6/30/2020	6/30/2023	TBD	Funding required for predevelopment and construction subsidy	Transbay - Housing	\$ 27,300,000.00	N	\$ 3,520,000			\$ 3,520,000		\$ 3,520,000												\$ -
415	Tax Allocation Series 2017D Housing Refunding Bonds	Bonds Issued After 12/31/10	11/30/2017	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 110,989,363.00	N	\$ 13,898,606					\$ -											\$ 13,898,606	\$ 13,898,606
416	Transbay Block 2 East Affordable Housing Funding	OPA/DDA/Construction	6/30/2020	6/30/2023	TBD	Funding required for predevelopment and construction subsidy	Transbay - Housing	\$ 59,150,000.00	N	\$ 3,520,000			\$ 3,520,000		\$ 3,520,000												\$ -
417	Mission Bay South Block 9 Affordable Housing Funding	OPA/DDA/Construction	2/20/2018	6/30/2077	Mission Bay 9 LP	Funding required for predevelopment and construction subsidy for affordable housing project in partial fulfillment of MBS OPA Requirements	Mission Bay South - Housing	\$ 38,885,000.00	N	\$ 38,885,000	\$ 31,714,000		\$ 470,000	\$ 6,701,000	\$ 38,885,000												\$ -
419	Mission Bay South Block 9A Affordable Housing Funding	OPA/DDA/Construction	1/21/2020	1/20/2023	TBD	Funding required for predevelopment and construction subsidy for affordable housing project in partial fulfillment of MBS OPA Requirements	Mission Bay South - Housing	\$ 79,200,000.00	N	\$ 3,520,000	\$ 3,520,000				\$ 3,520,000												\$ -
420	HPS Block 56 Affordable Housing	OPA/DDA/Construction	2/18/2020	2/17/2023	TBD	HPS Block 56 Affordable Housing Predevelopment and Construction	HPS-CP- Housing	\$ 29,200,000.00	N	\$ 3,520,000	\$ 3,520,000				\$ 3,520,000												\$ -
421	Tax Allocation Bond Series 2017E	Bonds Issued After 12/31/10	11/30/2017	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ 26,664,775.00	N	\$ 672,825					\$ -											\$ 672,825	\$ 672,825
422	Professional Services CMG Design - Essex	Professional Services	6/30/2011	6/30/2024	CMG Landscape Architecture	Payment for conceptual designs through contract administration for select open space and streetscape improvements in the Transbay Project Area	Transbay	\$ -	N	\$ -					\$ -												\$ -
423	Design and Construction Monitoring of Under Ramp Park	Professional Services	6/30/2011	6/30/2024	CMG Landscape Architecture	Payment for conceptual designs through contract administration for select open space and streetscape improvements in the Transbay Project Area	Transbay	\$ 2,336,527.00	N	\$ 2,336,527	\$ 2,336,527				\$ 2,336,527												\$ -
424	Streetscape and Open Space Improvements - Essex	Streetscape and Open Space Improvements - Essex	1/20/2005	8/4/2036	CCSF, Department of Public Works and Municipal Transportation Agency	Coordination of design review through City Departments and ancillary streetscape improvement, parcel preparation costs, construction management and administration of improvements	Transbay	\$ -	N	\$ -					\$ -												\$ -
425	Memorandum of Understanding (MOU) to Fund Ferry Terminal	Bonds Issued After 12/31/10	11/5/2018	6/30/2021	Port	Bond Portfolio Management	Port	\$ 9,643,414.00	N	\$ 9,643,414	\$ 9,643,414				\$ 9,643,414												\$ -
427	Bond Cost of Issuance	Fees	7/1/2019	6/30/2021	SFRA, CCSF: Admin, Legal; Fiscal Consultant, Bond Counsel, Financial Advisor	Bond Portfolio Management	All Project Areas with Bond/Loan Obligations	\$ -	N	\$ -					\$ -												\$ -
428	Mission Bay South Block 12W	OPA/DDA/Construction	7/7/2020	7/7/2023	TBD	Construction funding for affordable housing project in partial fulfillment of MBS OPA Requirements	Mission Bay South - Housing	\$ 69,200,000.00	N	\$ 4,020,000	\$ 3,763,000		\$ 257,000		\$ 4,020,000												\$ -
429	Tax Allocation Bond Series 2019A HPSY Housing Bond	Bonds Issued After 12/31/10	8/1/2019	8/1/2039	TBD	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ -	Y	\$ -					\$ -												\$ -
430	Tax Allocation Bond Series 2019B HPSY Infrastructure Bond	Bonds Issued After 12/31/10	8/1/2019	8/1/2039	TBD	Bond Debt Service	All Project Areas with Bond/Loan Obligations	\$ -	Y	\$ -					\$ -												\$ -
431	Design monitoring and Construction of Transbay Park	Professional Services	9/18/2018	9/18/2021	CCSF, Department of Public Works and Municipal Transportation Agency	Coordination of design review through City Departments and ancillary streetscape improvement, parcel preparation costs, construction management and administration of improvements	Transbay	\$ 6,511,400.00	N	\$ 6,511,400	\$ 4,644,874		\$ 1,229,018		\$ 5,873,892										\$ 637,508	\$ 637,508	
432	Streetscape Improvement Reimbursements for Folsom Streetscape	OPA/DDA/Construction	6/21/2005	6/21/2035	Various	Developer reimbursement for streetscape improvements as per DDA	Transbay	\$ 5,500,000.00	N	\$ 5,500,000	\$ 4,500,000		\$ 500,000		\$ 5,000,000										\$ 500,000	\$ 500,000	

Source	ROPS 20-21 Amended
Bond Proceeds	\$ 183,101,489
Reserve Balance	\$ 36,029,832
Other Funds	\$ 45,692,312
RPTTF Non-Admin	\$ 163,487,944
RPTTF Admin (ACA)	\$ 4,464,005
	\$ 432,775,582

Exhibit A-1, ROPS 21-22 Detail Worksheet

Item #	Project Name / Debt Obligation	Obligation Type	Contract/ Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Type	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July-December)					21-22A Total	21-22B (January-June)					21-22B Total	
												Fund Sources						Fund Sources						
												Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF							
											\$ 547,872,291.00	Fund Sources						Fund Sources						
1	Agency Admin Operations	Admin Costs	7/1/2021	6/30/2022	Agency and contracted staff resources	Agency and contracted staff resources	ADM	Admin	\$ 4,264,575.00	N	\$ 4,264,575.00					\$ 4,264,575.00	\$ 4,264,575.00							\$ -
7	Agency Admin Operations	Miscellaneous	7/1/2021	6/30/2022	CALPERS	Accrued Pension Liability - Current payment amount based on amount above normal cost employer required to pay	ADM	Admin	\$ 107,341,051.00	N	\$ 2,321,822.00			\$ 388,789.00	\$ 1,933,033.00		\$ 2,321,822.00							\$ -
9	Agency Admin Operations	Miscellaneous	7/1/2021	6/30/2022	CalPERS	Retiree Medical payments	ADM	Admin	\$ 4,344,000.00	N	\$ 2,238,760.00			\$ 2,238,760.00		\$ 2,238,760.00							\$ -	
12	LMIHF Loan Repayment per former SFRA Resolution No. 25-2010	SERAF/ERAF	3/16/2010	6/30/2022	Successor Agency	Repayment of \$16.483 borrowed by the former SF Redevelopment Agency from Low-Mod Income Housing Fund (LMIHF) for SERAF	All Project Areas with Bond/Loan Obligations	Other Debt	\$ 2,896,384.00	N	\$ 1,772,608.00					\$ -		\$ 1,772,608.00					\$ 1,772,608.00	
17	College Track	Miscellaneous	6/21/2011	11/3/2020	US Bancorp CDC	Indemnification Agreement with US Bancorp CDC on 6/21/11 for 2009	BVHP	Other	\$ 4,700,000.00	Y	\$ -					\$ -							\$ -	
20	Ground Lease Agreement - Cala Foods - 345 Williams Street	Property Maintenance	10/29/1991	10/31/2031	See Notes	Ground lease agreement with grocery store chain to build and operate a grocery store. Requires ongoing project	BVHP	Other		Y	\$ -					\$ -							\$ -	
21	HPS Phase 1 DDA	OPA/DDA/Construction	12/2/2003	12/31/2026	Various payees listed below	Disposition and Development	HPS-CP	Other	\$ 18,808,331.51	N	\$ -					\$ -							\$ -	
22	Letter Agreement	Project Management Costs	4/5/2005	12/31/2026	CCSF/ DPW (Phase 1)	City staff (Taskforce) reimbursement for work performed on HPS	HPS-CP	Infrastructure	\$ 5,500,000.00	N	\$ 1,000,000.00			\$ 1,000,000.00		\$ 1,000,000.00							\$ -	
23	Interagency Cooperative Agreement-HPS	Project Management Costs	2/11/2005	12/31/2026	CCSF/ City Attorney or outside counsel (Phase 1)	City attorney or outside counsel	HPS-CP	Professional Services	\$ 858,000.00	N	\$ 156,000.00			\$ 156,000.00		\$ 156,000.00							\$ -	
24	Interagency Cooperative Agreement-HPS	Project Management Costs	2/11/2005	12/31/2026	CCSF/ DPH (Phase 1)	City staff reimbursement for	HPS-CP	Professional Services	\$ 154,000.00	N	\$ 28,000.00			\$ 28,000.00		\$ 28,000.00							\$ -	
25	Consulting Contract	Professional Services	7/1/2016	6/31/2036	MJF/Other	Administrative support for the HPS	HPS-CP	Professional Services	\$ 4,575,000.00	N	\$ 305,000.00			\$ 305,000.00		\$ 305,000.00							\$ -	
26	HPS Phase 1 DDA-Community	OPA/DDA/Construction	12/2/2003	12/31/2026	Various payees	Phase 1 DDA	HPS-CP	Community Benefits	\$ 944,315.00	N	\$ 944,315.00			\$ 944,315.00		\$ 944,315.00							\$ -	
30	HPS Phase 2 DDA	OPA/DDA/Construction	6/3/2010	6/30/2036	Various payees listed below	Disposition and Development	HPS-CP	Professional Services	\$ 99,710,897.00	N	\$ -					\$ -							\$ -	
31	Consulting Services	Professional Services	7/1/2019	6/30/2036	TBD	Consultant: Relocation services	HPS-CP	Professional Services	\$ 1,000,000.00	N	\$ -			\$ -		\$ -							\$ -	
32	Legal Services Contract	Professional	2/3/2009	6/30/2036	Kutak Rock (Phase 2)	Legal services	HPS-CP	Professional	\$ 500,000.00	N	\$ -			\$ -		\$ -							\$ -	
33	Interagency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036	CCSF/ Planning(Phase 2)	City staff reimbursement for work performed on HPS	HPS-CP	Professional Services	\$ 1,200,000.00	N	\$ 70,000.00			\$ 70,000.00		\$ 70,000.00							\$ -	
34	Interagency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036	CCSF/ City Attorney or outside counsel (Phase 2)	City attorney or outside counsel	HPS-CP	Professional Services	\$ 7,500,000.00	N	\$ 500,000.00			\$ 500,000.00		\$ 500,000.00							\$ -	
35	Interagency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036	CCSF/ DPW (Phase 2)	City staff reimbursement for work performed on HPS	HPS-CP	Infrastructure	\$ 22,495,833.33	N	\$ 1,500,000.00			\$ 1,500,000.00		\$ 1,500,000.00							\$ -	
36	Interagency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036	CCSF/ OEWD (Phase 2)	City staff reimbursement for work performed on HPS	HPS-CP	Professional Services	\$ 899,833.33	N	\$ 52,000.00			\$ 52,000.00		\$ 52,000.00							\$ -	
37	Interagency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	6/30/2036	CCSF/ DPH (Phase 2)	City staff reimbursement for work performed on HPS	HPS-CP	Professional Services	\$ 5,998,888.89	N	\$ 400,000.00			\$ 400,000.00		\$ 400,000.00							\$ -	
39	Transportation Plan Coordination	Project Management Costs	6/3/2010	6/30/2036	CCSF/ MTA (Phase 2)	City staff reimbursement for	HPS-CP	Infrastructure	\$ 3,824,291.67	N	\$ 255,000.00			\$ 255,000.00		\$ 255,000.00							\$ -	
41	Legal Service Contact	Professional Services	10/1/2017	6/30/2036	Jones Hall (Phase 2)	Bond counsel and legal financial consultants	HPS-CP	Professional Services	\$ 73,243.00	N	\$ 73,243.00			\$ 73,243.00		\$ 73,243.00							\$ -	
42	Legal Services Contract	Professional	9/30/2017	6/30/2036	Shute Mihaly (Phase 2)	Legal services	HPS-CP	Professional	\$ 5,099,055.56	N	\$ 340,000.00			\$ 340,000.00		\$ 340,000.00							\$ -	
43	State Lands Staff Reimbursement	Project Management Costs	4/6/2011	6/30/2036	State Lands Commission (Phase 2)	State Lands staff reimbursement for work performed on HPS	HPS-CP	Professional Services	\$ 374,930.56	N	\$ 25,000.00			\$ 25,000.00		\$ 25,000.00							\$ -	
44	State Parks Staff Reimbursement	Project	4/6/2011	6/30/2036	CA State Parks and assoc.	State Parks staff	HPS-CP	Professional	\$ 329,938.89	N	\$ 22,000.00			\$ 22,000.00		\$ 22,000.00							\$ -	
48	Financial Services	Professional Services	8/1/2018	6/30/2036	Various	Real Estate economic advisory services	HPS-CP	Professional Services	\$ 899,833.33	N	\$ 60,000.00			\$ 60,000.00		\$ 60,000.00							\$ -	
49	Phase 2 DDA & Tax Increment Allocation Pledge Agreement -	OPA/DDA/Construction	6/3/2010	12/31/2057	Successor Agency and CP DEVELOPMENT CO., LP	Phase 2 DDA & Tax Increment	HPS-CP	Pledged RPTTF	\$ 51,741,842.00	N	\$ 2,761,635.00	\$ 1,648,645.00		\$ 556,495.00		\$ 2,205,140.00	\$ 556,495.00						\$ 556,495.00	
50	EDA Grant Agreement	Miscellaneous	9/21/2006	12/31/2022	Various payees listed below	Grant from the U.S. Economic	HPS-CP	Professional Services	\$ 541,310.00	N	\$ -					\$ -							\$ -	
62	HPS Building 101 Stabilization/Improvements	Improvement/Infrastructure	12/1/2013	12/31/2022	CCSF/DPW	Stabilization/Improvements for HPS Building #101	HPS-CP	Infrastructure	\$ 3,797,489.00	N	\$ 3,228,972.00			\$ 2,906,075.00	\$ 322,897.00	\$ 3,228,972.00							\$ -	
72	CAL ReUSE	Remediation	10/18/2010	6/30/2022	Fivepoint	State grant funds for lead/asbestos (brownfield) abatement	HPS-CP	Infrastructure	\$ 14,897.00	N	\$ 14,897.00			\$ 14,897.00		\$ 14,897.00							\$ -	
75	Conveyance Agreement between the US Government and the	Miscellaneous	3/31/2004	6/30/2036	Department of the Navy and others	Orderly clean up and transfer of	HPS-CP	Professional Services	\$ 50,000.00	N	\$ -			\$ -		\$ -							\$ -	
76	Property Management	Property Maintenance	1/1/2014	6/30/2036	Various vendors	Repairs and maintenance as	HPS-CP	Professional Services	\$ 150,000.00	N	\$ 10,000.00			\$ 10,000.00		\$ 10,000.00							\$ -	

Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Type	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July-December)					21-22A Total	21-22B (January-June)					21-22B Total
												Fund Sources						Fund Sources					
												\$ 547,872,291.00											
												Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF						
77	Lease for Building 606 to SFPD	Miscellaneous	5/1/1997	6/30/2036	Department of the Navy	Lease for SFPD facility	HPS-CP	Other	\$ 1,990,881.00	N	\$ 132,750.00			\$ 132,750.00			\$ 132,750.00						\$ -
78	Lease Between the US Government and the Agency	Miscellaneous	10/1/2008	6/30/2029	Department of the Navy	Lease for Buildings 103, 104, 115, 116, 117 & 125	HPS-CP	Other	\$ 2,098,800.00	N	\$ 262,350.00			\$ 262,350.00			\$ 262,350.00						\$ -
79	Consulting Contract	Professional Services	12/20/2009	8/1/2029	Langan Treadwell (Phase 1 & Phase 2)	Environmental and engineering services	HPS-CP	Professional Services	\$ 2,843,248.00	N	\$ 355,406.00			\$ 355,406.00			\$ 355,406.00						\$ -
84	Mission Bay North Owner Participation Agreement	OPA/DDA/Construction	11/16/1998	11/16/2043	FOCIL-MB, LLC	Owner Participation Agreement with FOCIL for	Mission Bay North	Infrastructure	\$ 61,918,000.00	N	\$ 17,562,859.00		\$ 17,562,859.00				\$ 17,562,859.00						\$ -
85	Mission Bay North CFD #4	Miscellaneous	10/23/2002	8/1/2031	Mission Bay North of Channel Trustee	Repayment of CFD #4 Bond pursuant to	Mission Bay North	Other Debt	\$ 6,250,000.00	N	\$ -						\$ -						\$ -
86	Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	11/16/1998	11/16/2043	Successor Agency, FOCIL-MB, LLC (3rd party beneficiary)	Tax Increment Allocation Pledge Agreement	Mission Bay North	Pledged RPTTF	\$ 61,918,000.00	N	\$ -						\$ -						\$ -
87	Mission Bay South Owner Participation Agreement	OPA/DDA/Construction	11/16/1998	11/16/2043	FOCIL-MB, LLC	Developer reimbursements for infrastructure	Mission Bay South	Infrastructure	\$ 335,920,000.00	N	\$ 69,400,000.00	\$ 45,625,318.00	\$ 23,774,682.00				\$ 69,400,000.00						\$ -
88	Tax Increment Allocation Pledge Agreement	OPA/DDA/Construction	11/16/1998	11/16/2043	Successor Agency, FOCIL-MB, LLC (3rd party beneficiary), TBD financial consultant and other parties	Tax Increment Allocation Pledge Agreement	Mission Bay South	Pledged RPTTF	\$ 335,920,000.00	N	\$ -						\$ -						\$ -
89	Mission Bay Agency Costs Reimbursements	Project Management Costs	7/1/2021	6/30/2022	Successor Agency and other parties included in Agency Costs	Reimbursement of Agency Costs to implement the OPAs	Mission Bay North, Mission Bay South	Professional Services	\$ 3,588,000.00	N	\$ 3,588,000.00		\$ 3,562,000.00	\$ 26,000.00			\$ 3,588,000.00						\$ -
90	Third Party Financial Consultant-DPW Contract	Project Management Costs	7/1/2021	11/2/2028	TBD	Contract with DPW to reimburse Financial Consultants for review of FOCIL reimbursements	Mission Bay North, Mission Bay South	Professional Services	\$ 2,500,000.00	N	\$ 300,000.00		\$ 300,000.00				\$ 300,000.00						\$ -
91	Mission Bay Art Program	Professional Services	10/26/1998	11/2/2028	San Francisco Arts Commission	Use of Art Fees as required by the Redevelopment	Mission Bay North, Mission Bay South	Art Program	\$ 1,124,000.00	N	\$ 1,124,000.00			\$ 1,124,000.00			\$ 1,124,000.00						\$ -
92	Owner Participation Agreement - 72 Townsend Street	OPA/DDA/Construction	7/18/2006	6/30/2022	See Notes	Development agreement with developer for 74	RPSB	Other		Y	\$ -						\$ -						\$ -
101	Contract for design services for Folsom Street	Professional Services	6/30/2011	6/30/2024	CMG Landscape Architecture	Payment for conceptual designs through contract administration for select open space	Transbay	Infrastructure	\$ 263,706.00	Y	\$ -						\$ -						\$ -
102	Tax Increment Sales Proceeds Pledge Agreement (Tax Increment)	OPA/DDA/Construction	1/20/2005	1/20/2050	Bank of New York	The tax increment generated from the sale and development of the State-owned parcels related to TDA	Transbay	Pledged RPTTF	\$ 1,065,000,000.00	N	\$ 30,194,280.00			\$ 15,097,140.00			\$ 15,097,140.00			\$ 15,097,140.00			\$ 15,097,140.00
105	Implementation Agreement	OPA/DDA/Construction	1/20/2005	8/4/2036	Various	The Agency shall execute all activities related to the implementation of the Transbay	Transbay	OPA/DDA	\$ 75,000,000.00	N	\$ -						\$ -						\$ -
107	Streetscape and Open Space Improvements for Folsom	Project Management Costs	9/17/2013	9/17/2021	CCSF, Department of Public Works and Municipal Transportation Agency	Coordination of design review through City Departments and	Transbay	Infrastructure	\$ 1,000,000.00	N	\$ 1,000,000.00	\$ 1,000,000.00					\$ 1,000,000.00						\$ -
109	Implementation Agreement Legal Review	Legal	7/1/2021	6/30/2022	City Attorney or outside counsel	Review of all documents and contracts for the Transbay Plan	Transbay	Professional Services	\$ 50,000	N	\$ 50,000.00			\$ 30,000.00	\$ 5,000.00		\$ 35,000.00			\$ 15,000.00			\$ 15,000.00
115	Transbay Projections, Planning, Outreach, and Analysis	Professional Services	7/1/2021	6/30/2022	Various	Consultant and advisory services for implementation of Transbay Plan	Transbay	Professional Services	\$ 1,013,400.00	N	\$ 1,013,400.00			\$ 540,400.00	\$ 179,900.00		\$ 720,300.00			\$ 293,100.00			\$ 293,100.00
118	Fillmore Heritage Center	Miscellaneous	5/1/2011	6/30/2022	Impark. & SF Tax Collector	Garage Management Agreement for the	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
119	Fillmore Heritage Center	Miscellaneous	5/1/2011	6/30/2022	Impark	Operating deficit and capital reserves associated with the Garage Management Agreement for the Agency-owned Fillmore Heritage Garage	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
123	Disposition and Development Agreement - Fillmore Heritage Center	OPA/DDA/Construction	5/18/2004	8/22/2040	See Notes	Development agreement for a mixed-use project that includes 80 condominiums, a jazz club, two	Western Addition A-2	OPA/DDA		Y	\$ -						\$ -						\$ -
124	Ground Lease - Commercial Parcel - Fillmore Heritage Center	Property Maintenance	8/23/2005	8/22/2040	See Notes	Ground lease agreement for the commercial portion of a mixed-use	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
125	Reciprocal Easement Agreement - Fillmore Heritage Center	Property Maintenance	8/26/2005	9/9/2055	See Notes	Agreement that governs the roles and responsibilities,	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
126	Fillmore Heritage Center	Property Maintenance	8/26/2005	9/9/2055	Fillmore Heritage Center Homeowners' Association	Common area maintenance charges associated with the Agency-owned commercial	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -

Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Type	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July-December)					21-22A Total	21-22B (January-June)					21-22B Total
											\$ 547,872,291.00	Fund Sources						Fund Sources					
											Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
127	Tenant Improvement Loan - Yoshi's	Third-Party Loans	11/28/2007	11/17/2027	See Notes	Loan to finance tenant improvements for a jazz club. Requires ongoing loan	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
128	Tenant Improvement Loan - Food For Soul	Third-Party Loans	10/2/2007	10/1/2027	See Notes	Loan to finance tenant improvements for a restaurant. Requires ongoing loan	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
129	Working Capital Loan - Food For Soul	Third-Party Loans	11/18/2008	6/30/2022	See Notes	Loan to finance working capital needs for a restaurant. Requires ongoing loan management.	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
130	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	1/13/2009	6/30/2022	See notes	Loan to finance tenant improvements for a restaurant/jazz lounge. Requires ongoing loan	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
131	Tenant Improvement Loan - Sheba Lounge	Third-Party Loans	1/1/2009	6/30/2022	See notes	Loan to finance prevailing wage costs associated with tenant improvements	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
132	Tenant Improvement Loan - Rasselas	Third-Party Loans	12/18/1997	9/1/2023	See notes	Loan to finance tenant improvements for a jazz club. Requires ongoing loan	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
134	Owner Participation Agreement - 1301 Divisadero	OPA/DDA/Construction	5/20/2008	6/30/2022	Not applicable	OPA with A & M Properties, L.P. for a 33-unit condominium project at 1301 Divisadero.	Western Addition A-2	OPA/DDA		Y	\$ -						\$ -						\$ -
135	Disposition and Development Agreement - 1210 Scott Street	OPA/DDA/Construction	4/15/2008	6/30/2022	Not applicable	DDA with the Jewish Community High School of the Bay (JCHS) for the acquisition of the property.	Western Addition A-2	OPA/DDA		Y	\$ -						\$ -						\$ -
136	Easements with Covenants and Restrictions Affecting Land (ECR) - For land between Fillmore & Webster Streets	Property Maintenance	6/30/1982	11/7/2036	Not applicable	The ECR is an agreement between four adjoining property owners.	Western Addition A-2	Other		Y	\$ -						\$ -						\$ -
145	Community Benefit District Assessment	Fees	1/1/2009	12/31/2030	CCSF - Tax Collector	CBD assessment for YBC property owned by the Successor Agency	YBC	YBC	\$ 957,000.00	Y	\$ -						\$ -						\$ -
147	Legal Review	Legal	2/1/2012	6/30/2022	City Attorney's Office or outside counsel	Legal Review of Transactions Related to YBG Separate Account Leases/Operators & YBC Related	YBC	Professional Services		Y	\$ -						\$ -						\$ -
151	The Mexican Museum	Miscellaneous	12/14/2010	6/14/2022	The Mexican Museum/CCSF	A Grant Agreement with the Mexican Museum to provide funding for predevelopment, design and construction of the museum.	YBC	YBC	\$ 6,785,119.00	N	\$ 6,785,119.00	\$ 5,637,075.00			\$ 1,148,044.00		\$ 6,785,119.00						\$ -
152	Owner Participation Agreement - 680 Folsom	OPA/DDA/Construction	4/1/2008	6/30/2022	Not applicable	OPA with 680 Folsom Owner LLC for a proposed office development at 680 Folsom.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
153	Agreement for Disposition of Land for Private Development - The Paramount/680 Mission	OPA/DDA/Construction	5/16/1990	6/30/2022	CCSF - MOHCD (See notes)	LDA with Third and Mission Associates LLC for the preservation of the property.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
154	Agreement for Disposition of Land for Private Development - W Hotel	OPA/DDA/Construction	9/19/1995	6/30/2022	Not applicable	The LDA was for the development of a hotel containing up to 450 guest rooms, meeting rooms, a restaurant and off-street parking.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
155	Agreement for Disposition of Land for Private Development - the Westin Hotel	OPA/DDA/Construction	3/28/1980	6/30/2022	Not applicable	The LDA was for the development of a 700-room hotel containing, commercial space, public spaces, restaurants, coffee shops, and retail.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
156	Disposition and Development Agreement - San Francisco Museum of Modern Art	OPA/DDA/Construction	1/15/1991	6/30/2022	Not applicable	The DDA provides for the development of a fine arts museum including gallery space, auditorium space, library, retail, and parking.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
157	Amended and Restated Construction, Operation and Reciprocal Easement Agreement and Agreement Creating Liens (REA) - Jessie Square	Property Maintenance	3/31/1998	3/31/2097	Not applicable	The REA provides for security, maintenance, use and operation of the Central Block One common area.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
158	Owner Participation Agreement - St. Patrick's Church	OPA/DDA/Construction	3/13/1974	6/30/2022	Not applicable	The OPA provides for renovations of the church, easement agreements related to construction of the church.	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -

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											\$ 547,872,291.00	Fund Sources						Fund Sources					
											Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
159	Owner Participation/Disposition and Development Agreements - Emporium & Bloomingdales	OPA/DDA/Construction	10/17/2000	11/13/2030	Not applicable	The OP/DDA was for development of the historic Emporium building on Market Street together with	YBC	OPA/DDA		Y	\$ -						\$ -						\$ -
161	Candlestick Point and Phase 2 of the Hunters Point Shipyard-Alice Griffith Funding	OPA/DDA/Construction	6/3/2010	12/31/2081	CP Development Co., LP/McCormack Baron Salazar	Agency funding obligation for 504 Alice Griffith Units	HPS-CP- Housing	Gap Loan	\$ 66,800,000.00	N	\$ -						\$ -						\$ -
218	Disposition and Development Agreement -Hunters Point Shipyard Phase 1; affordable housing program funded by	OPA/DDA/Construction	12/2/2003	6/30/2062	Successor Agency	Contractual obligation to fund & construct affordable housing under	HPS-CP- Housing	Other	\$ 13,200,000.00	N	\$ -						\$ -						\$ -
219	Phase 2 DDA & Tax Increment Allocation Pledge Agreement (Housing Portion)	OPA/DDA/Construction	6/3/2010	6/30/2062	Successor Agency	Phase 2 DDA & Pledge of Property Tax Revenues to fulfill affordable housing obligations	HPS-CP- Housing	Pledged RPTTF	\$ 664,220,000.00	N	\$ -						\$ -						\$ -
220	Mission Bay North Tax Allocation Pledge Agreement (Housing Portion); affordable housing	OPA/DDA/Construction	11/16/1998	11/16/2043	Successor Agency	Pledge of Property Tax Revenues under Mission Bay North	Mission Bay North - Housing	Pledged RPTTF	\$ 61,980,000.00	N	\$ -						\$ -						\$ -
226	Mission Bay South Tax Allocation Pledge Agreement (Housing Portion); affordable housing program funded by LMIHF for Mission Bay South	Miscellaneous	11/16/1998	11/16/2043	Successor Agency	Pledge of Property Tax Revenues under Mission Bay South Tax Allocation Pledge Agreement -	Mission Bay South - Housing	Pledged RPTTF	\$ 61,980,000.00	N	\$ -						\$ -						\$ -
237	Affordable housing production obligation under Section 5027.1 of Cal. Public Resources Code; affordable housing program funded by LMIHF for Transbay	OPA/DDA/Construction	6/21/2005	6/21/2050	Successor Agency	Affordable housing production/funding requirements of LMIHF for Transbay - see Notes	Transbay - Housing	Pledged RPTTF	\$ 131,760,000.00	N	\$ -						\$ -						\$ -
261	Tax Allocation Bond Series 1998C	Bonds Issued On or Before 12/31/10	3/10/1998	8/1/2024	Bank of New York	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 4,260,000.00	N	\$ -						\$ -						\$ -
264	Tax Allocation Bond Series 1998D	Bonds Issued On or Before 12/31/10	7/1/1998	8/1/2024	Bank of New York	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 37,725,000.00	N	\$ 12,570,000.00						\$ -					\$ 12,570,000.00	\$ 12,570,000.00
297	Tax Allocation Bond Series 2006A	Bonds Issued On or Before 12/31/10	8/24/2006	8/1/2036	Bank of New York	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 87,450,000.00	N	\$ 5,830,000.00						\$ -					\$ 5,830,000.00	\$ 5,830,000.00
303	Tax Allocation Bond Series 2007A	Bonds Issued On or Before 12/31/10	11/8/2007	8/1/2037	Bank of New York	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 150,430,087.50	N	\$ 6,641,538.00						\$ -					\$ 6,641,538.00	\$ 6,641,538.00
306	Tax Allocation Bond Series 2007B	Bonds Issued On or Before 12/31/10	11/8/2007	8/1/2022	Bank of New York	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 1,230,150.00	N	\$ 1,230,150.00	\$ 1,230,150.00					\$ 1,230,150.00						\$ -
309	Tax Allocation Bond Series 2009A	Bonds Issued On or Before 12/31/10	9/3/2009	8/1/2024	U.S. Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ -	Y	\$ -						\$ -						\$ -
321	Tax Allocation Bond Series 2009E	Bonds Issued On or Before 12/31/10	12/17/2009	8/1/2039	U.S. Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 105,041,519.60	N	\$ 4,664,727.00						\$ -					\$ 4,664,727.00	\$ 4,664,727.00
345	Tax Allocation Bond Admin (ALL)	Project Management Costs	7/1/2021	6/30/2022	SFRA, CCSF: Admin, Legal; Fiscal Consultant, Bond Counsel, Financial Advisor	Bond Portfolio Management	All Project Areas with Bond/Loan Obligations	Admin	\$ 4,435,817.00	N	\$ 624,683.00	\$ 382,894.00					\$ 382,894.00					\$ 241,789.00	\$ 241,789.00
349	Project Related Employee Reimbursable	Project Management Costs	7/1/2014	6/30/2036	Various HPS Project Staff	HPS project transportation and meeting expenses	HPS-CP	Professional Services	\$ 42,000.00	N	\$ 2,800.00			\$ 2,800.00			\$ 2,800.00						\$ -
354	Interagency Cooperative Agreement-HPS	Project Management Costs	6/3/2010	12/31/2026	CCSF/ Planning(Phase 1)	City staff reimbursement for work performed on HPS	HPS-CP	Professional Services	\$ 38,500.00	N	\$ 1,000.00			\$ 1,000.00			\$ 1,000.00						\$ -
355	Interagency Cooperative Agreement-HPS	Project Management Costs	7/1/2014	6/30/2036	CCSF/ Public Utilities Commission (Phase 2)	City staff reimbursement for work performed on	HPS-CP	Infrastructure	\$ 12,210,000.00	N	\$ 814,000.00			\$ 814,000.00			\$ 814,000.00						\$ -
359	Purchase and Sale Agreement with Millenium Partners for properties associated with the 706 Mission Street/Mexican Museum Project	Property Dispositions	7/22/2013	6/30/2022	See notes.	Purchase and Sale Agreement with Millenium Partners for sale of three Agency-owned	YBC	YBC	\$ -	Y	\$ -						\$ -						\$ -
361	CP Development Co Funds for AG Development	OPA/DDA/Construction	6/3/2010	6/30/2036	Double Rock Ventures LLC/affiliated LP	Funding required for construction subsidy	HPS-CP - Housing	Gap Loan	\$ 18,590,000.00	N	\$ -						\$ -						\$ -
373	Asset Management & Disposition Costs	Property Dispositions	2/1/2012	6/30/2022	Various	Costs associated with property management and disposition	Asset Mgmt	Admin	\$ -	Y	\$ -						\$ -						\$ -

Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Type	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July-December)					21-22A Total	21-22B (January-June)					21-22B Total
											\$ 547,872,291.00	Fund Sources						Fund Sources					
											Total	Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
376	Interagency Cooperative Agreement-HPS	Project Management Costs	1/1/2014	6/30/2036	CCSF/ Fire Department (Phase 2)	City staff reimbursement for work performed on HPS (Phase 2)	HPS-CP	Professional Services	\$ 750,000.00	N	\$ 50,000.00			\$ 50,000.00			\$ 50,000.00						\$ -
377	HPS Phase 2 DDA-Community Benefits Agreement	Miscellaneous	3/1/2014	6/30/2036	Legacy Foundation	Scholarship Program	HPS-CP	Community Benefits	\$ 3,000,000.00	N	\$ 500,000.00			\$ 500,000.00			\$ 500,000.00						\$ -
378	HPS Phase 2 DDA-Community Benefits Agreement	OPA/DDA/Construction	3/1/2014	6/30/2036	TBD	Education Improvement Fund	HPS-CP	Community Benefits	\$ 9,500,000.00	N	\$ 500,000.00			\$ 500,000.00			\$ 500,000.00						\$ -
380	HPS Phase 2 DDA-Community Benefits Agreement	OPA/DDA/Construction	3/1/2014	6/30/2036	SE Health Center	Wellness Contribution	HPS-CP	Community Benefits	\$ -	N	\$ 1,900,000.00			\$ 1,900,000.00			\$ 1,900,000.00						\$ -
381	HPS Infrastructure Design Review and Permitting Technical Support Contract	Professional Services	1/1/2019	6/30/2036	Hollins Consulting	Technical support and engineering services for vertical	HPS-CP	Infrastructure	\$ 8,998,333.33	N	\$ 867,282.00			\$ 867,282.00			\$ 867,282.00						\$ -
382	2011 Hotel Occupancy Tax Refunding Bonds	Bonds Issued After 12/31/10	3/17/2011	6/1/2024	Bank of New York	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Other Debt	\$ 18,325,000.00	N	\$ 4,501,500.00			\$ 405,750.00			\$ 405,750.00			\$ 4,095,750.00			\$ 4,095,750.00
389	Tax Allocation Bond Series MBS2014A	Bonds Issued After 12/31/10	3/11/2014	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 90,086,000.00	N	\$ 3,497,250.00						\$ -				\$ 3,497,250.00		\$ 3,497,250.00
391	Design and Construction of Under Ramp Park	Professional Services	1/20/2005	8/4/2036	CCSF, including: Public Works	Design and Construction of UnderRamp Park	Transbay	Infrastructure	\$ 6,363,382.00	N	\$ 6,363,382.00			\$ 4,670,272.00			\$ 4,670,272.00				\$ 1,693,110.00		\$ 1,693,110.00
395	HPS Blocks 52/54 Affordable Housing	OPA/DDA/Construction	8/7/2018	12/1/2077	Shipyard 5254, L.P	HPS Blocks 52/54 Affordable Housing Predevelopment and Construction	HPS-CP- Housing	Gap Loan	\$ 68,200,000	N	\$ 68,200,000.00	\$ 68,200,000					\$ 68,200,000.00						\$ -
396	Tax Allocation Bond Series 2014B	Bonds Issued After 12/31/10	12/30/2014	8/1/2035	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 27,860,049.00	N	\$ 2,618,557.00						\$ -				\$ 2,618,557.00		\$ 2,618,557.00
397	Tax Allocation Bond Series 2014C	Bonds Issued After 12/31/10	12/30/2014	8/1/2029	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 5,914,750.00	N	\$ 2,560,000.00						\$ -				\$ 2,560,000.00		\$ 2,560,000.00
398	Other Professional Services - HPSY P2	Project Management Costs	7/1/2018	6/30/2036	Various vendors	Other Professional Services - HPSY P2	HPS-CP	Professional Services	\$ 8,998,333.33	N	\$ 600,000.00			\$ 600,000.00			\$ 600,000.00						\$ -
399	Tax Allocation Series MBN2016A	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 108,936,500.00	N	\$ 5,184,250.00						\$ -				\$ 5,184,250.00		\$ 5,184,250.00
400	Tax Allocation Series MBS2016B	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 65,965,500.00	N	\$ 3,187,500.00						\$ -				\$ 3,187,500.00		\$ 3,187,500.00
401	Tax Allocation Series MBS2016C	Refunding Bonds Issued After 6/27/12	4/21/2016	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 105,947,250.00	N	\$ 5,223,250.00						\$ -				\$ 5,223,250.00		\$ 5,223,250.00
402	Tax Allocation Series MBS2016D	Bonds Issued After 12/31/10	9/20/2016	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 123,797,180.00	N	\$ 5,738,820.00						\$ -				\$ 5,738,820.00		\$ 5,738,820.00
403	Candlestick Point Block 10a Affordable Housing	OPA/DDA/Construction	12/6/2016	6/1/2081	Candlestick 10a Associates, L.P.	HPS-CP Block 10a Affordable Housing Predevelopment and Construction	HPS-CP- Housing	Predevelopment Loan	\$ 57,508,000.00	N	\$ 1,613,000.00	\$ 1,613,000					\$ 1,613,000.00						\$ -
404	Candlestick Point Block 11a Affordable Housing	OPA/DDA/Construction	2/7/2017	6/1/2081	Candlestick Point 11a, A California Limited Partnership	HPS-CP Block 11a Affordable Housing Predevelopment and Construction	HPS-CP- Housing	Predevelopment Loan	\$ 63,000,000.00	N	\$ 1,173,000.00	\$ 1,173,000					\$ 1,173,000.00						\$ -
405	Mission Bay South Block 6 West Affordable Housing Funding	OPA/DDA/Construction	7/18/2017	4/30/2076	Mercy Housing California 78 L.P.	Construction funding for affordable housing project in partial fulfillment of CMC	Mission Bay South - Housing	Gap Loan	\$ -	Y	\$ -						\$ -						\$ -
406	Transbay Block 4 Affordable Housing Funding	OPA/DDA/Construction	12/31/2021	12/31/2078	TBD	Funding required for construction subsidy	Transbay - Housing	Gap Loan	\$ 48,000,000	N	\$ 48,000,000.00			\$ 48,000,000.00			\$ 48,000,000.00						\$ -
407	Refunding Bond Reserve Payments (All)	Bonds Issued After 12/31/10	7/1/2016	8/1/2047	US Bank	Bond Portfolio Management	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ -	N	\$ -						\$ -						\$ -
408	Tax Allocation Series 2017A Affordable Housing Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2044	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 56,933,802.60	N	\$ 14,836,341.00						\$ -				\$ 14,836,341.00		\$ 14,836,341.00
409	Tax Allocation Series 2017B Transbay Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2046	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 43,946,250.00	N	\$ 992,500.00						\$ -				\$ 992,500.00		\$ 992,500.00

Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract Agreement / Termination Date	Payee	Description/Project Scope	Project Area	Type	Total Outstanding Debt or Obligation	Retired	ROPS 21-22 Total	21-22A (July-December)					21-22A Total	21-22B (January-June)					21-22B Total	
												Bond Proceeds	Reserve Balance	Fund Sources				Bond Proceeds	Reserve Balance	Fund Sources				
												\$ 547,872,291.00												
												Total			Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
410	Tax Allocation Series 2017C Mission Bay New Money and Refunding Housing Bonds	Bonds Issued After 12/31/10	3/29/2017	8/1/2043	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 47,175,731.94	N	\$ 3,242,819.00						\$ -				\$ 3,242,819.00		\$ 3,242,819.00	
411	Enforceable Obligation Support	Project Management Costs	7/1/2021	6/30/2022	Various	Enforceable Obligation Support. Agency costs that fund project support	Various	Admin	\$ 9,353,916.00	N	\$ 9,353,916.00		\$ 1,827,210.00	\$ 5,900,050.00			\$ 7,727,260.00				\$ 1,626,656.00		\$ 1,626,656.00	
412	Surety Bond Credit Program	OPA/DDA/Construction	7/1/2018	6/30/2036	TBD	Surety Bond and Credit Program	HPS-CP	Community Benefits	\$ 750,000.00	N	\$ 250,000.00			\$ 250,000.00			\$ 250,000.00						\$ -	
413	Transbay Block 2 West Affordable Housing Funding	OPA/DDA/Construction	3/1/2021	3/1/2080	TBD	Funding required for predevelopment and construction subsidy	Transbay - Housing	Predevelopment Loan	\$ 31,200,000	N	\$ 3,500,000.00			\$ 3,500,000			\$ 3,500,000.00						\$ -	
415	Tax Allocation Series 2017D Housing Refunding Bonds	Bonds Issued After 12/31/10	11/30/2017	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 97,090,756.34	N	\$ 14,428,163.00						\$ -				\$ 14,428,163.00		\$ 14,428,163.00	
416	Transbay Block 2 East Affordable Housing Funding	OPA/DDA/Construction	3/1/2021	3/1/2080	TBD	Funding required for predevelopment and construction	Transbay - Housing	Predevelopment Loan	\$ 67,600,000	N	\$ 3,500,000.00			\$ 3,500,000			\$ 3,500,000.00						\$ -	
417	Mission Bay South Block 9 Affordable Housing Funding	OPA/DDA/Construction	4/7/2020	6/30/2077	Mission Bay 9 LP	Funding required for predevelopment and construction subsidy for	Mission Bay South - Housing	Gap Loan	\$ 26,000,000	N	\$ -						\$ -						\$ -	
419	Mission Bay South Block 9A Affordable Housing Funding	OPA/DDA/Construction	4/7/2020	4/1/2079	350 China Basin Partners LLC	Funding required for predevelopment and construction subsidy for	Mission Bay South - Housing	Gap Loan	\$ 78,600,000	N	\$ 78,600,000.00	\$ 78,600,000					\$ 78,600,000.00						\$ -	
420	HPS Block 56 Affordable Housing	OPA/DDA/Construction	4/7/2020	12/1/2078	Hunters Point Block 56, L.P.	HPS Block 56 Affordable Housing Predevelopment	HPS-CP- Housing	Gap Loan	\$ 43,000,000	N	\$ 43,000,000.00	\$ 43,000,000					\$ 43,000,000.00						\$ -	
421	Tax Allocation Bond Series 2017E	Bonds Issued After 12/31/10	11/30/2017	8/1/2041	US Bank	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - Existing Bonds	\$ 25,971,950.00	N	\$ 672,825.00						\$ -				\$ 672,825.00		\$ 672,825.00	
422	Professional Services CMG Design - Essex	Professional Services	7/1/2011	6/28/2023	CMG Landscape Architecture	Payment for conceptual designs through contract	Transbay	Infrastructure	\$ -	N	\$ -						\$ -						\$ -	
423	Design and Construction Monitoring of Under Ramp Park	Professional Services	7/1/2011	6/28/2023	CMG Landscape Architecture	Payment for conceptual designs through	Transbay	Infrastructure	\$ 2,337,000.00	N	\$ 2,336,527.00	\$ 2,336,527					\$ 2,336,527.00						\$ -	
424	Streetscape and Open Space Improvements - Essex	Streetscape and Open Space Improvements - Essex	1/20/2005	8/4/2036	CCSF, including: Public Works and Municipal Transportation Agency	Coordination of design review through City Departments and	Transbay	Infrastructure		N	\$ -						\$ -						\$ -	
425	Memorandum of Understanding (MOU) to Fund Ferry Terminal	Bonds Issued After 12/31/10	11/5/2018	6/30/2021	Port	Bond Portfolio Management	Port	Infrastructure	\$ -	Y	\$ -						\$ -						\$ -	
428	Mission Bay South Block 12W	OPA/DDA/Construction	7/7/2021	12/1/2080	TBD	Funding required for predevelopment and construction	Mission Bay South - Housing	Predevelopment Loan	\$ 66,520,000	N	\$ 4,000,000.00	\$ 3,275,415		\$ 724,585			\$ 4,000,000.00						\$ -	
431	Design monitoring and Construction of Transbay Park	Professional Services	9/18/2018	9/18/2022	CCSF, including: Department of Public Works, Municipal Transportation Agency,	Coordination of design review through City	Transbay	Infrastructure	\$ 6,927,612.00	N	\$ 6,927,612.00	\$ 4,740,295.00		\$ 2,187,317.00			\$ 6,927,612.00						\$ -	
432	Streetscape Improvement Reimbursements for Folsom Streetscape	OPA/DDA/Construction	6/21/2005	6/21/2035	Various	Developer reimbursement for streetscape improvements as per DDA	Transbay	Infrastructure	\$ 5,500,000.00	Y	\$ -						\$ -						\$ -	
433	Tax Allocation Bond Series 2021A - SB107 Housing Bond	Bonds Issued After 12/31/10	7/1/2021	7/1/2051	TBD	Bond Debt Service	All Project Areas with Bond/Loan Obligations	Debt Service - New Bonds	\$ 116,440,083.00	N	\$ 10,509,506.00						\$ -				\$ 10,509,506.00		\$ 10,509,506.00	
434	Bond Cost of Issuance	Fees	7/1/2021	6/30/2022	SFRA, CCSF: Admin, Legal; Fiscal Consultant, Bond Counsel, Financial Advisor	Bond Portfolio Management	All Project Areas with Bond/Loan Obligations	Professional Services	\$ 2,953,402.00	N	\$ 2,953,402.00	\$ 2,953,402.00					\$ 2,953,402.00						\$ -	

Source	FY 21-22
Bond Proceeds	\$ 259,767,076.00
Reserve Balance	\$ 48,675,396.00
Other Funds	\$ 91,138,075.00
RPTTF Non-Admin	\$ 144,027,169.00
RPTTF Admin (ACA)	\$ 4,264,575.00
	\$ 547,872,291.00

Exhibit A-2, ROPS 21-22 Notes Worksheet

Number	Notes
1	Agency and Contracted Salaries & Benefits and other Administrative Costs. This line includes non-salary costs previously in line 4. Lines 1-4 in prior ROPS have been combined into Line 1. All costs relating to supporting enforceable obligations related to project areas and affordable housing have been moved to line 411. The administrative costs funded by the Administrative Cost Allowance represents other costs not otherwise billable to developers or charged to RPTTF.
7	CalPERS Unfunded Actuarial Liability. As per the Annual Valuation Report for PEPR Miscellaneous Plan, the 21-22 ARC is \$27,829. As per the Annual Valuation Report for Classic Miscellaneous Plan, the 21-22 ARC is \$2,321,822. Thus, the total amount due is \$2,321,822
9	Retiree Health Insurance Premiums. Monthly retiree health premiums are \$117,093 per month or \$1,405,121 per year, plus \$833,639 for OPEB Expenses to pay down future liability, as per the CERBT valuation dated October 26, 2020 (6/30/20 GASB 75 Accntg Information, based on 6/30/19 actuarial valuation), for a total of \$2,238,760.
12	Repayment of LMIHF Loan for 2010 SERAF. The Low and Moderate Income Housing Fund ("LMIHF") loaned the San Francisco Redevelopment Agency \$16.483 million to assist with the Supplemental Educational Revenue Augmentation Fund ("ERAF") payment due in 2010 (SFRA Reso 25-2010). Repayment obligation includes interest accrued at applicable Local Agency Investment Fund ("LAIF") rate since March 2010. The Successor Agency paid \$1,772,608 in ROPS 20-21. Although the eligible repayment amount for ROPS 21-22 is much higher as per the legislated formula, OCII anticipates paying no more than the 20-21 amount. Repayments were authorized in Oversight Board Resolution 13-2014.
17	College Track Indemnification Agreement. This is a contingent liability arising out of an indemnification agreement signed by the Successor Agency, the San Francisco Community Investment Fund ("SFCIF") and SFCIF SUB-Community Development Enterprise ("CDE") for the purpose of funding a project with New Markets Tax Credits. The liability ranges from \$2.47 - \$4.7 million based upon the time of occurrence. The liability is only triggered under four limited circumstances as described in the Indemnity Agreement.
20	Ground Lease for Foodsco (Cala Foods) Site. This ground lease is an enforceable obligation of the Successor Agency's project work. This asset was included in the Successor Agency's property management plan.
21	HPS Phase 1 DDA. This is a summary line for Lines 22, 23, 24, 25, 26 and 354. (Please note Line 48, Line 76, Line 349 and Line 381 are ROPS lines shared between Phase 1 and Phase 2)
22	HPS Phase 1 DPW Letter Agreement. This is funded by Developer Reimbursements. This is an ongoing cost that the Successor Agency anticipates until the completion of the Hunters Point/Shipyard project. Both the Phase 1 DDA (under Section 10 Agency Administration) and the Interagency Cooperative Letter Agreement (on page 3 "Fees and Exactions") allow for the reimbursement of City/Successor Agency costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 1 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 12/31/2026, but is subject to change depending on construction delays.
23	HPS Phase 1 City Attorney/Outside Counsel. This is funded by Developer Reimbursement. This is an ongoing cost that the Successor Agency anticipates until the completion of the Hunters Point/Shipyard project. Both the Phase 1 DDA (under Section 10 Agency Administration) and the Interagency Cooperative Letter Agreement (on page 3 "Fees and Exactions") allow for the reimbursement of City/Successor Agency costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 1 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 12/31/2026, but subject to change depending on construction delays.
24	HPS Phase 1 Department of Public Health ("DPH"). This is funded by Developer Reimbursement. This is an ongoing cost that the Successor Agency anticipates until the completion of the Hunters Point/Shipyard project. Both the Phase 1 DDA (under Section 10 Agency Administration) and the Interagency Cooperative Letter Agreement (on page 3 "Fees and Exactions") allow for the reimbursement of City/Successor Agency costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 1 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 12/31/2026, but subject to change depending on construction delays.
25	HPS Support for CAC. This is funded by Developer Reimbursement. This is an ongoing cost which the Successor Agency anticipates will continue until the end of the Hunters Point/Shipyard project. The Interim Lease, (under Exhibit E-1 – Baseline Services) requires a site office/administrative services and maintenance services. The work program is projected to be complete by 6/30/2036, since it will cover both Phase 1 and Phase 2.
26	HPS Phase 1 Community Benefits Agreement. This is funded by Developer Payment. Transfer of funds is required by the Phase 1 DDA Attachment 23 Sections 2 "Establishment of a Quasi-Public Entity" and Section 3.2 "Community Benefits Budget."
30	HPS Phase 2 DDA. This is funded by Developer Reimbursement. This line and the payments listed in ROPS Lines 31-37, 39,41-44, 49, 75, 77-79, 355, 376-378, 380, 398, 412 are related to the enforceable obligations under the Candlestick Point-Hunters Point Shipyard Disposition and Development Agreement ("Phase 2 DDA") whereby the master developer, as a party to the Phase 2 DDA, is obligated to pay the Successor Agency for various costs associated with pre-development and development activities. The Successor Agency advances these payments, which will be subsequently reimbursed by the developer as required under the Phase 2 DDA. Future Successor Agency payments to implement the Phase 2 DDA will appear in sub-lines following this master line in future ROPS. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2036. (Please note Line 48, Line 76, Line 349 and Line 381 are ROPS lines shared between Phase 1 and Phase 2)
31	HPS Relocation Services. This is funded by Developer reimbursement. The Federal Union Relocation Act requires relocation planning and provision of relocation benefits. The creation of new artist facilities and the relocation of existing HPS artists to a new facility are required by the Phase 2 DDA Community Benefits Plan Section 3.4 "Additional Community Facilities." Relocation services will be provided in close proximity to the new Artists' Building is completed.
32	HPS Legal Services Related to Property Transfers. This is funded by Developer Reimbursement. Contract expiration date reflects Successor Agency's obligations pursuant to the Navy/Agency Conveyance Agreement, through to the final Navy parcel to transfer, which is projected to be 6/30/2036.
33	HPS Phase 2 Support Services for Planning. This is funded by Developer Reimbursements. These are ongoing costs which the Successor Agency anticipates until the completion of the Hunters Point/Shipyard project. The Phase 2 DDA Interagency Cooperation Letter Agreement allows for the reimbursement of City costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2036.
36	Interagency Cooperative Agreement-HPS. This is funded by Developer Reimbursement and RPTTF. Per the ICA, Office of Economic and Workforce Development staff work on workforce and contracting compliance for HPS Phase 1 and Phase 2 DDAs. These are ongoing costs which the Successor Agency anticipates until the completion of the Hunters Point/Shipyard project. The Phase 2 DDA Interagency Cooperation Letter Agreement allows for the reimbursement of City costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2036. This line is funded by Developer reimbursement for the Office of Economic and Workforce Development staff work on workforce and contracting compliance for
41	HPS Public Finance Counsel Support. This is funded by Developer Reimbursements. Under the Phase 2 DDA Financing Plan, Section 4.2 "Alternative Financing" requires the Successor Agency to pursue "other methods of Public Financing for Project Costs"...including tax-exempt bonds, taxable bonds, tax-credit bonds federal or state loans issued by the Successor Agency, the City or a joint powers authority for application towards the Qualified Project Costs.
42	HPS Phase 2 Counsel Support Related to State Lands. This is funded by Developer Reimbursements. The Phase 2 DDA Sections 6.1 "Trust Exchange" and 6.2.1 "CP State Park Site" place a legally binding obligation on the Successor Agency to "effectuate the planned consolidation and reconfiguration of lands within the Project Site (HPS and Candlestick Point) that are or may be held subject to the public trust" under the jurisdiction of the State Lands Commission and/or the California Department of Parks and Recreation. The costs of consultant services and fees associated with this are enforceable obligations. The contract expiration date reflects the current three-year contract. However, the Successor Agency's obligations relating to the State Lands transfer continue through the last State Park closing associated with the Phase 2 DDA Major Phase 4, which has an outside completion date of 6/30/2036.
43	HPS Phase 2 State Lands and State Parks Staff Reimbursement. This is funded by Developer Reimbursements. The Phase 2 DDA Sections 6.1 "Trust Exchange" and 6.2.1 "CP State Park Site" place a legally binding obligation on the Successor Agency to "effectuate the planned consolidation and reconfiguration of lands within the Project Site (HPS and Candlestick Point) that are or may be held subject to the public trust" under the jurisdiction of the State Lands Commission and/or the California Department of Parks and Recreation. The costs of consultant services and fees associated with this are enforceable obligations. Services are provided and reimbursed on an as-needed basis pursuant to the Trust Exchange Agreement.
48	HPS Phase 2 Real Estate Economic Advisory Services. This is funded by Developer Reimbursements. This line is for a Real Estate Development Advisor to provide professional services on as-needed basis to provide technical peer review of proformas, independent market and financial analysis, ongoing strategic advice during development negotiations, and other real estate advisory services as needed to help meet our obligations under the Phase 1 & Phase 2 DDA.
49	HPS Phase 2 DDA & Tax Increment Allocation Pledge Agreement. FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12. Required under the Phase 2 DDA Financing Plan, the pledge of all available Net Tax Increment from Project Area (BVHP Zone 1 and HPS) obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment, the proceeds of which are used to repay the master developer for infrastructure. This is an estimate; actuals will vary with actual cost of infrastructure and timing of issuance of bonds. Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds, the proceeds of which reimburse master developer for infrastructure installed in plan area. Contract expiration date reflects Successor Agency's obligations pursuant to the legal authority to collect tax increment in the HPS Redevelopment Plan ("Plan") under the Phase 2 DDA Financing Plan, affordable housing program, the Tax Allocation Pledge Agreement. This legal authority under the Plan to collect tax increment expires in 12/31/2057.
50	HPS EDA Grant. This is funded by grants from the U.S. Department of Commerce Economic Development Administration for the study and creation of an Arts and Technology District in Hunters Point/Shipyard. This contract will be used to perform capital repairs and improvements to Building 101, which houses artists' studios. The grant requires a 10% local match funded by RPTTF.
62	Building 101 Capital Repairs. Funded through grants from the U.S. Department of Commerce Economic Development Administration, this contract is for capital improvements to Building 101 and existing artists' studio building. Improvements include a multi-purpose room, life and fire safety improvements, and accessibility improvement. The grant requires a 10% local match funded by RPTTF.
72	HPS CALReUSE State Grant Funds. Funded by grants from the California Pollution Control Financing Authority, this line relates to the enforceable obligations under a CALReUSE grant from the State for lead/asbestos (brownfield) abatement. There is no local match required.
75	HPS Navy Conveyance Agreement. This is funded by Developer Reimbursements. This line and the payments related to Navy leases are enforceable obligations under the Conveyance Agreement, which is a transfer agreement between Successor Agency and Navy that expires when last parcel transferred. The Navy sells each parcel to Successor Agency for \$1 per parcel. Contract expiration date reflects Successor Agency's obligations pursuant Navy / Agency Conveyance Agreement, through to the final Navy parcel to transfer, which is projected to be 6/30/2036.
76	HPS Property Management. This is funded by Developer Reimbursements. Site office/administrative services and Maintenance Services are required by the Interim Lease under Exhibit E-1 - Baseline Services. These services are provided on an as-needed basis. Contract expiration date reflects OCII obligations to transfer property to the Developer per the Phase 2 DDA Schedule of Performance, which provides for completion by 6/30/2036.
77	HPS Building 606 Lease to SFPD. This is funded by City and County San Francisco Police Department rent payments, pursuant to the HPS Conveyance Agreement with U.S. Navy. The lease is on a month-to-month basis, and the Successor Agency will amend the lease to expire no later than the property transfer date. Contract expiration date reflects Successor Agency obligations pursuant to the Navy / Agency Conveyance Agreement, through to the final Navy parcel to transfer, which is projected to be 6/30/2036.
78	HPS Navy Lease Agreement. This is funded by lease revenue from the Developer as described in the Interim Lease between the Successor Agency and U.S. Navy. Contract expiration date reflects Successor Agency obligations pursuant to the Navy / Successor Agency Conveyance Agreement through to the transfer of Navy Parcel B.
79	HPS Environmental and Engineering Consulting Services. This is funded by Developer Reimbursement, pursuant to the Navy / Successor Agency Conveyance Agreement.
84	MBN OPA. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1.24.14. This line shows the amount of funds that will be used to reimburse FOCIL-MB, LLC pursuant to the MBN OPA. The OPA obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment (the proceeds of which are used) to repay FOCIL-MB, LLC for infrastructure. In ROPS 21-22, Reserve funds, which reflect tax increment received in prior years, will be used to fund infrastructure work. The final total amount of the Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under OPA with FOCIL-MB, LLC.
85	MBN Payment on CFD#4 Bonds. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. RPTTF from MBN may be used for the early repayment of principle of existing 2002 CFD Bond. This is a subline of Line 84 (moved from Line 86 of ROPS 17-18). Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds, the proceeds of which reimburse master developer for infrastructure installed in plan area. Debt Service payments are an obligation of the MBN Tax Increment Allocation Pledge Agreement, but the actual payments are shown under each individual bond line item below. In addition, the payments to the Master Developer for Infrastructure and to non-profit developers for Affordable Housing, as obligated by the OPA, are shown on separate lines. The final total amount of the Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under OPA with FOCIL-MB, LLC.
86	MBN Tax Increment Allocation Pledge Agreement. MBN Tax Increment Allocation Pledge Agreement. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. The Tax Increment Allocation Pledge Agreement obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment (the proceeds of which are used) to repay FOCIL-MB, LLC for infrastructure. The Total Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under OPA with FOCIL-MB, LLC. Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds, the proceeds of which reimburse master developer for infrastructure installed in plan area. Debt Service payments are an obligation of the MBS Tax Increment Allocation Pledge Agreement, but the actual payments are shown under each individual bond line item. In addition, the payments to the Master Developer for Infrastructure and to non-profit developers for Affordable Housing, as obligated by the OPA, are shown on separate lines. This line is a sub-line of Line 84. In ROPS 21-22, Reserve funds, which reflect tax increment received in prior years, will be used to fund infrastructure work.
87	MBS OPA. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. This line shows the amount of funds that will be used to reimburse FOCIL-MB, LLC pursuant to the MBS OPA. The OPA obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment, the proceeds of which are used to repay FOCIL-MB, LLC for infrastructure. The Total Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under OPA with FOCIL-MB, LLC and will be paid from Tax Increment and from CFD Bond Proceeds.
88	MBS Tax Increment Allocation Pledge Agreement. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. The Tax Increment Allocation Pledge Agreement obligates the Successor Agency to use tax increment and to issue bonds backed by tax increment (the proceeds of which are used) to repay FOCIL-MB, LLC for infrastructure. The Total Outstanding Debt or Obligation will vary depending on the actual expenditures allowed under OPA with FOCIL-MB, LLC. Tax increment is irrevocably pledged to provide for direct reimbursement and payment of debt service on bonds, the proceeds of which reimburse master developer for infrastructure installed in plan area. Debt Service payments are an obligation of the MBS Tax Increment Allocation Pledge Agreement, but the actual payments are shown under each individual bond line item. In addition, the payments to the Master Developer for Infrastructure and to non-profit developers for Affordable Housing, as obligated by the OPA, are shown on separate lines. <i>This line is a sub-line of Line 87.</i>

Number	Notes
89	Mission Bay Agency Costs Reimbursements. OPAs allow Successor Agency to access tax increment or direct developer fees to reimburse Agency Costs, including the cost of other City agencies or outside organizations whose expertise is needed to implement the OPAs, based on T&M for costs allowed by the OPAs. In previous years Public Works, the City Attorney's Office and other City Agencies would bill FOCIL-MB who would then seek reimbursement from the tax increment pledge (Line 87). FOCIL-MB is allowed to charge interest on these payments to City Agencies. To expedite the payment to City Agencies and to reduce the use of tax increment, these Agencies will now be reimbursed directly from Tax Increment. Additionally it is anticipated that there will be four contracts with third party entities to provide consulting services for fiscal analysis and planning services. All costs will be paid out of Reserve funds, which is tax increment received in prior years, in ROPS 21-22. The remaining costs are agency costs that are reimbursed by the developer.
90	MBN and MBS DPW Construction Cost Review Consulting. A consultant must review developer reimbursement requests in order to ensure such requests are appropriate per the OPAs and CFDs. This review of developer reimbursement request is a long-term obligation under the MBN and MBS OPAs that has been fulfilled through a contract between the City's Department of Public Works ("DPW") and Financial Consultants, the cost for which is paid by the Successor Agency. These costs will be paid out of Reserve funds, or tax increment received in prior years, in ROPS 21-22.
91	MBN and MBS Art Program. The Mission Bay Redevelopment Plans require projects with over 25,000 square feet in commercial space to pay 1% of hard costs for public art. The source of these Other funds are Developer Fees. It is anticipated the San Francisco Arts Commission will administer these funds to contract with individual artists and maintain the public art. The contract dates in this line are the start and end dates of the Mission Bay South Redevelopment Plan (the Mission Bay North Redevelopment Plan started on October 26, 1998 and ends on October 26, 2028).
101	RETIRE IN FY 21/22: Transbay Folsom Design Services. Ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements. This contract is for design services required to implement the Redevelopment Plan. The contract terminates in June 2024 and will be paid for using DDR-Approved bond proceeds from the 2017B & 2017E bonds and developer fees. Lines 422 and 423 have been created to break out the contract amounts for Essex and Under Ramp Park, respectively.
102	Transbay Tax Increment Sales Proceeds Pledge Agreement. FINAL & CONCLUSIVE DETERMINATION RECEIVED 4/15/13. Sales proceeds and tax increment generated from the sale and development of the state-owned parcels is pledged to TJPA for development to the Transit Center as required by the Redevelopment Plan Cooperative Agreement. TJPA will use these funds to pay debt service on bonds issued to repay the Transportation Infrastructure Finance and Innovation Act ("TIFIA") loan executed between TJPA and US Department of Transportation. Tax increment from the state-owned parcels provided to TJPA is net of AB1290 pass-through and affordable housing requirements, per the Cooperative Agreement.
105	Transbay Implementation Agreement. FINAL & CONCLUSIVE DETERMINATION RECEIVED 4/15/13. The Agency shall execute all activities related to the implementation of the Transbay Redevelopment Plan, including, but not limited to, activities related to major infrastructure improvements, including new public parks, new pedestrian oriented alleys, and widened sidewalks. The project cost for implementation of the Transbay Redevelopment Plan activities set forth in the Agreement shall be incurred by the Agency and included in the Agency's annual budget submitted to the City. The total outstanding obligation is the estimated public improvement costs necessary to implement the redevelopment plan, specifically the Transbay Streetscape and Open Space Concept Plan which was approved in 2006. As contracts are approved they are added as separate lines in the ROPS. The total outstanding debt was estimated at \$241M as of the final and conclusive determination. The current outstanding obligation amount is \$102,100,000 and is spread between this line (105) and other ancillary contracts to the implementation agreement, captured by Lines 101, 107, 109, 115, 391, 423, 431 and 432.
107	Transbay Streetscape improvements. Ancillary contract with San Francisco Department of Public Works in compliance with the Transbay Implementation Agreement (Line 105). These obligations are required pursuant to section 2.1 of the Transbay Implementation Agreement requiring the Successor Agency to "execute activities related to major infrastructure improvements." The construction project is scheduled to be completed towards the end of FY 20/21, however there may be invoices to close out the contract that may be processed in FY 21/22; therefore rolling forward \$1M in contract authority in Bonds to allow for any final payments to Public Works.
109	Transbay City Attorney or Outside Counsel Review. This line is for review of documents related to Transbay obligations, in compliance with the Transbay Implementation Agreement (Line 105). These expenditures are required pursuant to Section 2.1 of the Transbay Implementation Agreement requiring the Successor Agency "prepare and sell certain state-owned parcels to third parties" and requiring the Successor Agency to "execute activities related to major infrastructure improvements." City Attorney's office will review and approve agreements and contracts required under the Implementation Agreement on an on-going basis. The source of funds for attorney review of development parcel documents is developer fees whenever billable. In some cases, attorney reviews may be for items that are not billable to developers (e.g. OCII sole obligations for park and certain streetscape improvements), in which case RPTTF would be used. Contract Dates and Outstanding Amount represents current year request only.
115	Transbay Ancillary Contracts for Professional Services. This line is pursuant to Section 2.1 of the Transbay Implementation Agreement requiring the Successor Agency to "prepare and sell certain state-owned parcels to third parties," "execute all activities related to the Implementation of the Transbay Redevelopment Plan" and "execute activities related to major infrastructure improvements." Contracts funded with Other would include items that can be reimbursed by developers. Items that cannot be reimbursed must be covered by RPTTF, including economic forecasting, infrastructure planning, management, and construction. Contract Dates and Outstanding Amount represents current year request only.
151	The Mexican Museum Grant Agreement. This is a \$10.566 million grant agreement for predevelopment and tenant improvements for a museum. The remaining balance of \$6,785,119 is bond proceeds reserved for future tenant improvements.
161	Alice Griffith Agency Funding Obligation. FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12 (shown as line 123 on the F&C which used the ROPS III numbering system). Pursuant to HPS Phase 2 DDA, this line requests capital funds to rebuild the Alice Griffith Public Housing development, which consists of 504 units with six phases. Of the six phases, Phases 1-4 are complete. ROPS 14-15 authorized gap funds for Phases 3A and 3B. ROPS 15-16B authorized \$3.0M in predevelopment funds for Phase 4, and ROPS 16-17 authorized \$10.8M in gap funding. ROPS 17-18 authorized \$7.0M in developer fee contribution. ROPS 17-18 included \$7.0 million for predevelopment expenses for Phases 5 and 6 (\$3.5 million each). This \$7.0 million predevelopment funding was again included in ROPS 18-19 as predevelopment funding is not subject to AB 471. However, Phases 5 and 6 are now delayed and not included in ROPS 21-22 due to master developer delay in constructing necessary infrastructure for the project.
218	HPS Phase 1 Affordable Housing Obligation. FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12 (shown as line 173 on the F&C which used the ROPS III numbering system). Contractual obligation under Hunters Point Shipyard-Phase 1 Disposition and Development Agreement to fund and construct affordable housing on Agency-owned parcels in HPS Phase 1. This is an estimated cost of funding 218 affordable housing units; actual amount will vary with actual cost of housing and timing of issuance of bonds. Obligation remains until affordable housing obligation is fulfilled. The estimated cost for first project (Blocks 52 & 54) has been moved to new Line 395, and second project Block 56 to new line 420.
219	HPS Phase 1 Affordable Housing Obligation. FINAL & CONCLUSIVE DETERMINATION RECEIVED 12/14/12 (shown as line 173 on the F&C which used the ROPS III numbering system). Contractual obligation under Hunters Point Shipyard-Phase 1 Disposition and Development Agreement to fund and construct affordable housing on Agency-owned parcels in HPS Phase 1. This is an estimated cost of funding 218 affordable housing units; actual amount will vary with actual cost of housing and timing of issuance of bonds. Obligation remains until affordable housing obligation is fulfilled. The estimated cost for first project (Blocks 52 & 54) has been moved to new Line 395, and second project Block 56 to new line 420. Block 48 (parcels 1 and 2) will be the final OCII funded affordable housing projects in HPS Phase 1.
220	Mission Bay North Affordable Housing Obligation. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. This line reflects the Pledge of Property Tax Revenues, defined as Housing Increment, under Mission Bay North Tax Allocation Pledge Agreement (to which Owner is a third party beneficiary) to fulfill affordable housing obligations in Mission Bay North Owner Participation Agreement. Upon completion of housing program in MB North, tax increment is then pledged to housing program in MB South. The total outstanding estimate is based on the FY 2011-12 Statement of Indebtedness ("SOI") page 37 of \$320 million, less the amounts included in that number for the housing debt service obligations included on separate ROPS lines: Series 2006A, 2007A, 2009A, 2009E, and 2011E. No funds requested in ROPS 21-22.
226	Mission Bay South Affordable Housing Obligation. FINAL & CONCLUSIVE DETERMINATION RECEIVED 1/24/14. This line reflects Pledge of Property Tax Revenues, defined as Housing Increment, under Mission Bay South Tax Allocation Pledge Agreement (to which Owner is a third party beneficiary) to fulfill affordable housing obligations in Mission Bay South Owner Participation Agreement. The total outstanding estimate is based on the FY 2011-12 Statement of Indebtedness ("SOI") page 42 of \$436 million, less the amounts included in that number for housing debt service obligations included on separate ROPS lines: Series 2009A, 2009E, and 2011E; less reported expenditures from this line on ROPS I, II, III, 13-14A and 13-14B; and less outstanding obligations for individual MBS housing projects that have their own separate ROPS lines (228 for MBS Parcel 7W, 393 for MBS Parcel 6E, 394 for MBS Parcel 3E, 405 for MBS Parcel 6W, 417 for MBS Parcel 9, 419 for MBS Parcel 9a, and 428 for MBS Parcel 12W). No funds requested in ROPS 21-22.
237	Transbay Affordable Housing Obligation. FINAL & CONCLUSIVE DETERMINATION RECEIVED 4/15/13. Requirement of the Implementation Agreement (Line 105) and Section 5027.1 of California Public Resources Code that terminal project include 25% of all new dwelling units in project area be available at affordable housing cost for low income households (60% AMI) and 10% of all new units be available for moderate income (120% AMI). Total outstanding debt estimated to be \$849,936,548 over life of project (page 47 of the SOI) and required funding for affordable housing obligations. Funding for the specific affordable housing projects and debt service on associated tax allocation bonds required per this obligation are shown on individual Transbay lines: Lines 238 (R.C. Apts), 239 (Blks 6/7), 374 (Blk 8), 406 (Blk 4), 413 (Blk 2 West), and 416 (Blk 2 East) and various debt service lines. Total outstanding obligation lowered by amounts placed on separate ROPS Lines 363, 374 and 291. No funds requested in ROPS 21-22.
261	1998C Bond Debt Service. No debt service payments until 8/1/2023 (due to trustees 6/30/2023).
264	1998D Bond Debt Service. Bonds were partially refunded in 2014C bonds. The total obligation is the remaining amount
345	Bond Management Administration Costs. The RPTTF charges reflect the cost of bond portfolio management, related accounting, CCSF and outside legal counsel, financial advisor services, fiscal consultant services and other costs directly arising from contractual, regulatory and statutory bond obligations.
349	Project Related Employee Reimbursable. Employee reimbursements for project related travel and other project expenses.
354	HPS Phase 1 City Planning Staff Costs. This is funded by Developer Reimbursement. This is an ongoing cost which the Agency anticipates until the completion of the HPS Phase 1 Project. The work program is projected to be complete by 12/31/2026 but is subject to change based on construction delays.
355	HPS Phase 2 CP SF Public Utilities Commission Staff Costs. This is funded by Developer Reimbursement. This is an ongoing cost which the Successor Agency anticipates until the completion of the HPS Phase 2 Project. The work program is projected to be complete by 6/30/2036.
359	706 Mission Street Purchase and Sale Agreement ("PSA"). This PSA was approved by the Successor Agency's Oversight Board on July 22, 2013, and by DOF on October 4, 2013. The Developer is required under the PSA to pay the Successor Agency (1) \$4,456,378 in affordable housing fees, paid in three installments over time, (2) \$510,882 a year in perpetuity to support Yerba Buena Gardens operations (net present value equals \$40.1 million), (3) \$86,400 in traffic improvement fees, and (4) approximately \$2,000,000 in open space fees.
361	CP Development Co Funds for AG Development. HPS/CP Developer commitment to provide funding for Alice Griffith Project to supplement Successor Agency funding included in ROPS Line 161, which was finally and conclusively determined to be an enforceable obligation on 12/14/2012. Funds to pass through OCII so that they can be provided in loan agreement to the affordable housing project. This is an estimated amount based on DDA "Alice Griffith Subsidy" in BMR Housing Plan Section 5.4(a) and (c) and Exhibit F-C, but if overruns occur, the developer is contractually obligated to increase their contribution. In ROPS 16-17 \$5.2 million was included for Phase 4 (formerly known as Phase 3C) and subject to AB 471. In ROPS 17-18, due to configuration of units types, developer fee contribution increased by \$1.8 million to \$7.0 million, subject to AB 471. The HPS-CP Developer's next and final commitments will be for AG Phases 5 and 6, and will be included in a subsequent ROPS.
373	Property Management and Disposition Costs. The Successor Agency will be incurring certain costs associated with the management and disposition of property. These costs include staffing costs, property management, appraisal costs, consultant costs, title and escrow costs, legal costs (including tenant bankruptcy proceedings), loan collection costs, marketing costs, and other costs associated with the disposition process.
376	HPS Phase 2 Support services. This is funded by Developer Reimbursements. These are on-going costs which the Successor Agency anticipates until the completion of the HPS project. The Phase 2 DDA Interagency Cooperation Letter Agreement allows for the reimbursement of City costs on an as-needed basis. Contract expiration date reflects OCII obligations pursuant to the Phase 2 DDA Schedule of Performance, which includes a horizontal and vertical construction work program. The work program is projected to be complete by 6/30/2036.
377	HPS Phase 2 Community Benefits Agreement Scholarship Program. This is funded by Developer Payments. In accordance with the Phase 2 Community Benefits Plan, Exhibit G to the Phase 2 DDA, the Successor Agency will transfer funds to fulfill the Scholarship Fund obligation. Payments will be disbursed over time. As reflected in ROPS 20-21, to date, OCII has received and will therefore expend \$500,000. See Section 1.1 of the Community Benefits Plan for Scholarship Program.
378	HPS Phase 2 CP Community Benefits Agreement Education Improvement Fund. This is funded by Developer Payment. Pursuant to the Phase 2 Community Benefit Plan, Exhibit G to the Phase 2 DDA, this is for education enhancement within Bayview Hunters Point. This is an ancillary contract in compliance with Line 49, formerly Line 67 on ROPS III, which was finally and conclusively determined to be an enforceable obligation on December 14, 2012. Payments will be disbursed over time. To date, the developer has contributed \$500,000 for this fund.
380	HPS Phase 2 CP Community Benefits Agreement Wellness Contribution. This is funded by Developer Payment, pursuant to the Phase 2 Community Benefit Plan, Exhibit G to the Phase 2 DDA, for predevelopment expenses associated with the expansion of the Southeast Health Center. Previously, the Developer has paid a total of \$350,000 in accordance with Section 2.1 and 2.2 of the Community Benefits Agreement. The Department of Public Health has requested the balance of the contribution (\$1.9M) in FY 21-22.
381	HPS Design Review and Permitting Technical Support. This is funded by Developer Reimbursements. This is an ongoing cost which the Agency anticipates until the completion of the HPS Phase 1 and Phase 2. The Phase 1 DDA Section 10 and Phase 2 DDA Section 19. Agency Administration and the Interagency Cooperative Letter Agreement page 3 "Fees and Exactions" both allow for the reimbursement of City/Agency costs on an as-needed basis. Contract expiration reflects the need for these types of services until the both phases of the infrastructure is closed out by 6/30/2036.
382	2011 Hotel Occupancy Tax Refunding Bonds Debt Service. As city pays debt service, funds are included in Other.
389	Tax Allocation Bond Series MBS2014A.
391	Transbay Under Ramp Park Construction. Contract to be managed by the San Francisco Department of Public Works, as an ancillary contract in compliance with Section 201 of the Transbay Implementation Agreement (Line 105). The project was delayed in FY 20/21 and the contract with Public Works has a remaining balance of approximately \$6.34M; the project is anticipated to restart in FY 21/22 and the current contract balance is being rolled forward. Portion of contract to be funded by RPTTF would only be drawn on if project was actually moving forward, hence request is in B period and may not be actually received if not needed. The Outstanding Balance Amount reflects the design and predevelopment work but does not yet include an estimate for construction; that amount is expected to be estimated in FY 21/22, so anticipate providing an updated Outstanding Balance with construction costs for ROPS 22/23

Number	Notes
395	HPS Affordable Housing Blocks 52/54. This line is per final and conclusive determination for HPS housing obligation in umbrella line 218. \$2.5M in ROPS 14-15B for predevelopment was increased to \$4.0M in ROPS 16-17 amendment to reflect timetable extension and combining Blocks 52/54 for a more financially feasible "scattered site" development. Predevelopment funding in ROPS 20-21 will continue spending into ROPS 21-22. The ROPS 20-21 included OCII's construction funding, but due to project delay, will commit in ROPS 21-22 instead. The source of funds is bonds. The total funding has increased by \$20M in the event that the project does not secure any state funds other than tax-exempt bonds and 4% tax credit equity and to account for less favorable financing terms overall based on market changes.
398	HPS Phase 2 CP Other Professional Services. This is funded by Developer Reimbursements. This is an ongoing cost which the Agency anticipates until the completion of the HPS project. Under the Candlestick Point/Hunters Point Shipyard Disposition and Development Agreement ("Phase 2 DDA") whereby the master developer, as a party to the Phase 2 DDA, is obligated to pay the Successor Agency for various costs associated with pre-development and development activities.
399	Tax Allocation Series MBN2016A. Mission Bay North refunding Bond.
400	Tax Allocation Series MBS2016B.
401	Tax Allocation Series MBS2016C. Mission Bay South refunding bond.
402	Tax Allocation Series MBS2016D. Mission Bay south subordinate bond.
403	HPS Phase 2 CP Block 10a Affordable Housing. This line is per final and conclusive determination for HPS Phase 2 CP housing obligation in umbrella line 219. The source for the \$3.5 million for predevelopment expenses is existing bond proceeds. These predevelopment funds, committed in ROPS 16-17, will continue to be spent during ROPS 21-22. Construction funding was included in ROPS 18-19; however, the project has been delayed and the gap funds are not anticipated to be needed until ROPS 22-23 at the earliest.
404	HPS Phase 2 CP Block 11a Affordable Housing. This line is per final and conclusive determination for HPS Phase 2 CP housing obligation in umbrella line 219. The source for the \$3.5 million for predevelopment expenses is existing bond proceeds. These predevelopment funds, committed in ROPS 16-17, will continue to be spent during ROPS 21-22. Construction funding was included in ROPS 18-19; however, the project has been delayed and the gap funds are not anticipated to be needed until ROPS 22-23 at the earliest.
405	MBS Block 6W Construction. Line will be retired in ROPS 21-22
406	Transbay Block 4 Affordable Housing. Ancillary contract in compliance with the Transbay Implementation Agreement (Line 237) Affordable Housing Program, which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. Anticipated gap construction loan funded by developer fees.
407	Refunding Bonds Reserve Payments. Refunding bonds requires use of reserve fund to defease bonds.
408	Tax Allocation Series 2017A. Affordable housing money bond.
409	Tax Allocation Series 2017B. Transbay Infrastructure money bond.
410	Tax Allocation Series 2017C. Mission Bay money and refunding affordable housing bond.
411	Enforceable Obligation Support. SB107 requires Successor Agencies to spend no more than 3% of RPTTF Non-Admin on agency administration, across all funding sources. In prior ROPS, OCII recorded agency costs that directly support affordable obligations and OCII administration in line 1. As per DOF recommendation, OCII is now separately reporting the OCII costs that directly support affordable obligations. The administrative cost to operate the agency is reported in line 1.
412	HPS CP Surety Bond Program. See Section 5.2(b) of the Phase 2 Community Benefits Agreement. Successor Agency's Surety Bond Program will be used to assist BVHP contractors in obtaining insurance and credit support that may be required in order to participate in the development of the Phase 2 Project. The total commitment is \$1,000,000 of which \$250,000 has been paid to date by the Developer.
413	Transbay Block 2 West Affordable Housing. Ancillary contract in compliance with the Transbay Implementation Agreement (Line 237) Affordable Housing Program, which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. The source for the \$3.5 million for predevelopment expenses is developer fees. Rolled to 20-21 ROPS as a result of delay in issuance of Request for Proposals because of the unexpected continued need to use the site by the temporary Salesforce Transbay Terminal. Predevelopment funds will continue to be spent in 21-22.
415	Tax Allocation Bond Series 2017D. Taxable refunding bond.
416	Transbay Block 2 East Affordable Housing. Ancillary contract in compliance with the Transbay Implementation Agreement (Line 237) Affordable Housing Program, which was finally and conclusively determined to be an enforceable obligation on 4/15/2013. The source for the \$3.5 million for predevelopment expenses is developer fees. Rolled to 20-21 ROPS as a result of delay in issuance of Request for Proposals because of the unexpected continued need to use the site by the temporary Salesforce Transbay Terminal. Predevelopment funds will continue to be spent in 21-22.
417	MBS Block 9 Affordable Housing. This line is for funding for affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. ROPS 17-18 included \$3.5 million in predevelopment funds from SB 107 bonds; amended ROPS 17-18 increased that amount to \$5 million to accommodate increased predevelopment funding due to proposed use of modular construction. ROPS 20-21 included gap construction funding pursuant to AB 471. Construction started in ROPS 20-21.
419	MBS Block 9A Affordable. Housing construction funding for affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. \$2.9 million in predevelopment funding authority from ROPS 19-20 will roll to ROPS 21-22 to fund multi-year predevelopment activities. ROPS 21-22 also includes \$75.7 million gap construction funding that may be expended in subsequent ROPS cycles as authorized under Cal. Health & Safety Code Section 34177 (a) (1) (A) during the ROPS 21-22 period; this bond issuance will be sized to fund this loan. The construction funding for this affordable homeownership project is based on the construction cost estimate of the current project design; the estimate is from the developer's general contractor and reviewed by OCII. OCII's construction funding amount also estimates other expected project financing sources, and then OCII's construction funding is sized based on the "gap" remaining to fully fund the project. Both the construction cost amount and amounts from other funding sources will then be finalized prior to construction start in Spring 2022.
420	HPS Affordable Housing Block 56. Per final and conclusive determination for HPS housing obligation in umbrella line 218. \$3.5M in predevelopment funds committed in ROPS 18-19 and will continue to be spent in ROPS 21-22. ROPS 21-22 also includes \$39.5 million gap construction funding that may be expended in subsequent ROPS cycles as authorized under Cal. Health & Safety Code Section 34177 (m)(1)(D), and that will be funded by bonds authorized under Cal. Health & Safety Code Section 34177 (a) (1) (A) during the ROPS 21-22 period; this bond issuance will be sized to fund this loan. The construction funding for this affordable rental project is based on the construction cost estimate of the current project design; the estimate is from the developer's general contractor and reviewed by OCII. OCII's construction funding amount also estimates other expected project financing sources such as tax credit equity and tax exempt bonds, and then OCII's construction funding is sized based on the "gap" remaining to fully fund the project. Both the construction cost amount and amounts from other funding sources will then be finalized prior to construction start in Spring 2022.
421	Tax Allocation Bond Series 2017E. Tax-exempt refunding bond.
422	Transbay Essex Design Services. Ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on 4/15/ 2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements.
423	Transbay Under Ramp Design Services. Ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on April 15, 2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements. This contract is for design services required to implement the Redevelopment Plan. The payees include CMG Landscape Architecture and all design consultants. The Under Ramp Park project was delayed in FY 20/21 and the contract balance is being rolled forward to FY 21/22.
424	Transbay Essex Streetscape Improvements. This is an ancillary contract in compliance with the Transbay Implementation Agreement (Line 105), which was finally and conclusively determined to be an enforceable obligation on April 15, 2013. These expenditures are required pursuant to Section 2.1.d of the Transbay Implementation Agreement requiring activities related to major infrastructure improvements.
425	Excess Bond Proceed 2007B Cash Reserve. Retired in 21-22.
434	Bond Cost of Issuance. These charges reflect cost of the bond issuance, which is funded by bond proceeds from the issued bonds and are estimates. Per 34177.a(1), Successor Agencies may put estimate of expenditure for enforceable obligations on ROPS. Per 34177m(1)(D)(ii), Successor Agencies may put an estimate of expenditure for invoices not yet received.
428	Mission Bay South Block 12W Affordable Housing. This is for predevelopment funding for an affordable housing project in partial fulfillment of MBS OPA Requirements, per final and conclusive determination regarding Mission Bay housing obligation on umbrella lines 220 and 226. Originally requested in ROPS 20-21, predevelopment work will now begin in the ROPS 21-22 which will be funded by \$3.5 million with bonds.
431	Design monitoring and Construction of Transbay Park. Contract to be managed by the San Francisco Department of Public Works, as an ancillary contract in compliance with Section 201 of the Transbay Implementation Agreement (Line 105). \$6.7 million is for project management costs during this period and will be paid from Bond proceeds and Park Fees. The contract expires in September 2021, but is anticipated to be extended to include design and project management services of the surrounding streetscapes and for the inclusion of the Recreation and Parks Department, who has been determined to be the ultimate land owner of the Block 3 Park. Before the end of FY 20/21, the contract term will be extended to incorporate services up through the start of construction, which is anticipated to be in FY 22/23. The Outstanding Balance Amount reflects the design and predevelopment work but does not yet include an estimate for construction; that amount is expected to be estimated in FY 21/22, so anticipate providing an updated Outstanding Balance with construction costs for ROPS 22/23
432	Streetscape Improvement Reimbursements for Folsom Streetscape. Line will be retired in ROPS 21-22.
433	Tax Allocation Bond Series 2021A - SB107 Housing Bond. This is the estimated debt service payment for this new bond, based on 2% cost of issuance and 10% reserve with a 30 year term at 7%. Per 34177.a(1), Successor Agencies may put estimate of expenditure for enforceable obligations on ROPS. Per 34177m(1)(D)(ii), Successor Agencies may put an estimate of expenditure for invoices not yet received.