

---

**OVERSIGHT BOARD**  
**Successor Agency to the Redevelopment Agency**  
**of the City and County of San Francisco**

**Nadia Sesay, Chair**  
**Olson Lee, Vice-Chair**  
**Yashica Crawford**  
**Bob Muscat**  
**Tom Radulovich**  
**John Rahaim**

---

**PLEASE NOTE SPECIAL MEETING TIME AND ROOM CHANGE**

**CITY HALL, ROOM 406**  
**1 DR. CARLTON B. GOODLETT PLACE**  
**SAN FRANCISCO, CA 94102**

**SPECIAL MEETING**  
**A G E N D A**

**Friday, December 12, 2014 • 10:30AM**

---

*Staff Reports/Explanatory Documents available to the public and provided to the Oversight Board are posted on the Oversight Board at [www.sfocii.org/oversightboard](http://www.sfocii.org/oversightboard). The agenda packet is also available at the reception desk at 1 South Van Ness Avenue, 5<sup>th</sup> Floor. If any materials related to an item on this agenda have been distributed to the Oversight Board after distribution of the agenda packet, those materials are available for public inspection at the Oversight Board Secretary's Office located at 1 South Van Ness Avenue, 5<sup>th</sup> Floor, during normal office hours.*

---

**1. CALL TO ORDER / ROLL CALL**

**2. APPROVAL OF MINUTES – Regular Meeting of November 12, 2014**

**3. ANNOUNCEMENTS**

A. The next scheduled Board meeting will be a regular meeting held on Monday, January 12, 2015 at 11:00 am (City Hall, Room 416).

B. Announcement of Prohibition of Sound Producing Electronic Devices during the Meeting.

Please be advised that the ringing of and use of cell phones, pagers and similar sound-producing electronic devices are prohibited at this meeting. Please be advised that the Chair may order the removal from the meeting room of any person(s) responsible for the ringing of or use of a cell phone, pager, or other similar sound-producing electronic device.

C. Announcement of Time Allotment for Public Comments

Please be advised a member of the public has up to three minutes to make pertinent public comments on each agenda item unless the Oversight Board adopts a shorter period on any item. It is strongly recommended that members of the public who wish to address the Oversight Board should fill out a "Speaker Card" provided by the Board Secretary, and submit the completed card to the Board Secretary.

**4. CONSENT AGENDA – none.**

**5. REGULAR AGENDA**

A. Conditionally authorizing a First Amendment to the Transbay Option Agreement for the Purchase and Sale of Real Property and Subordination Agreements to facilitate a loan agreement between the Transbay Joint Powers Authority and Goldman Sachs Bank USA that funds the Transbay Terminal Construction; Transbay Redevelopment Project Area. (Discussion and Action) (Resolution No. 14-2014)

B. Authorizing the Successor Agency to enter into a Memorandum of Understanding with the City and County of San Francisco Department of Public Works for use of \$75,000 Tax-Exempt Bond Proceeds for South of Market Area Alleyway Improvements per Recognized Obligations Payment Schedule Item 384. (Discussion and Action) (Resolution No. 15-2014)

C. Approving a Pooled Funds Cash Flow Loan Agreement of up to \$21,172,676, with the Treasurer and Controller of the City and County of San Francisco to Ensure Compliance with Bond Indentures. (Discussion and Action) (Resolution No. 16-2014)

D. Executive Director's Report

(i) November 14, 2014 letter from the California Department of Finance approving the Recognized Obligation Payments Schedule ("ROPS") 14-15B, with certain adjustments. (Discussion)

- (ii) Successor Agency Annual Financial Report for the year ended June 30, 2014.  
(Discussion)

**6. NEW MATTERS FOR FUTURE CONSIDERATION**

**7. PUBLIC COMMENT ON NON-AGENDA ITEMS**

Members of the public may address the Oversight Board on matters that are within the Oversight Board's jurisdiction and not on today's calendar. Each speaker shall have up to three minutes to make pertinent public comments unless the Oversight Board adopts a shorter period. It is strongly recommended that members of the public who wish to address the Oversight Board should fill out a "Speaker Card" provided by the Board Secretary, and submit the completed card to the Board Secretary.

**8. ADJOURNMENT**

## ACCESSIBLE MEETING POLICY

1. The meeting/hearing will be held in City Hall, Room 416, 1 Dr. Carlton B. Goodlett Place, San Francisco. The room is wheelchair accessible and has accessible seating for persons with disabilities and those using wheelchairs. Ramps are available at the Grove, Van Ness and McAllister entrances. A wheelchair lift is available at the Polk Street entrance.
2. The closest accessible BART station is Civic Center, three blocks from City Hall. Accessible MUNI lines serving this location are: #47 Van Ness, #49 Van Ness, #71 Haight/Noriega, #5 Fulton, #21 Hayes, #6 Parnassus, #7 Haight, the F Line to Market and Van Ness and any line serving the Metro Stations at Van Ness and Market and at Civic Center. For more information about MUNI accessible services, call 311.
3. There is accessible parking across from City Hall at the Civic Center Garage.
4. The following services are available by calling the Successor Agency to the Redevelopment Agency of the City and County of San Francisco at (415) 749-2400 at least 72 hours prior to the meeting/hearing: Assistive listening device, real time captioning, American Sign Language interpreters, use of a reader during a meeting, large print agendas or other accommodations are available upon request. Following a meeting minutes can be made available by audiocassette tape or alternative formats.
5. Requests for language interpreters at a meeting must be received at least 72 hours in advance of the meeting to help ensure availability. Please contact the Successor Agency to the Redevelopment Agency of the City and County of San Francisco at (415) 749-2400.
6. In order to assist the Successor Agency to the Redevelopment Agency of the City and County of San Francisco efforts to accommodate persons with severe allergies, environmental illness, multiple chemical sensitivity or related disabilities, attendees at public meetings are reminded that other attendees may be sensitive to various chemical based products. Please help the Office of Community Investment and Infrastructure to accommodate these individuals.

## NOTICES

### PROHIBITION OF RINGING OF SOUND PRODUCING DEVICES:

The ringing of and use of cell phones, pagers, and similar sound-producing electronic devices are prohibited at this meeting. Please be advised that the Chair may order the removal from the meeting room of any person(s) responsible for the ringing or use of a cell phone, pager, or other similar sound-producing electronic device.